

Standard Operating Procedures (SOPs) for Meditor and DigiTool

Produced by FIU Libraries, Digital Collections Center Sonia Olivella, Creator Gail Clement, Editor Jamie Rogers, Layout Editor

April 9, 2009



This Standard Operating Procedures Manual was developed for internal staff use at the Florida International University Libraries. While we have done our best to accurately document the processes and procedures used at FIU to ingest digital entities into the DigiTool Digital Asset Management system maintained by the Florida Center for Library Automation (FCLA), we do not guarantee that this manual is free of errors or is directly applicable to other institutions. Furthermore we do not warrant that this manual contains definitive, authoritative information about DigiTool. We refer users to the FCLA site (http://www.fcla.edu/dlini/dlinipg.html) and the Ex Libris Documentation Website (http://docs.exlibrisgroup.com/docportal/ logon.php) for official information about DigiTool and its features and functions.

Any questions or comments about this Standard Operating Procedures Manual may be directed to us at the following address:

Digital Collections Center Florida International University Libraries GL823, University Park, Miami, FL 33199 Phone: 305/348-6708 E-mail: dcc@fiu.edu URL: http://digitalcollections.fiu.edu/

Table of Contents

STEPS TO CREATING A RECORD

- **1** Ingest Workflow # 1: File stream with no relationships
- 21 Ingest Workflow # 2: File stream with no relationships, custom thumbnail
- 41 Ingest Workflow # 3: File stream that is part of one parent record, with custom thumbnail, and full-text extraction
- 63 Ingest Workflow # 4: Complex object using Comma-Separated-Value (CSV) files

MANAGING RECORDS

- 79 Creating a Collection in DigiTool
- 83 Deleting a record that is in the live DigiTool server
- 85 Revising data for a complex object

TECHNICAL UPDATES

97 Adding more memory within Meditor

(This page left intentionally blank)

Ingest Workflow # 1: File stream with no relationships

This workflow is used to create a simple record with one file and no relationships. The second part of the procedure shows how to create a Dubin Core record to add and edit metadata. The final two screen shots show the record as it is seen online.

Click once on "Ingest" on the left grey sidebar.

Select "New Ingest Activity" on the top menu and it opens to "Enter Activity Parameters" (Step 1).

To start the creation of the record, enter a "Name".

Under "Ingest Type", select in the pull-down menu "File stream(s) that will be loaded with no relationships".

Under "Please Select Chain" select "Template Task Chain" and then "Empty Chain" in the pull-down menu.

Click on "Next" to continue.

DigiTool Object Manager - Version 3.0 Unit: FIU01 (FIU01) Connected to server: digito	olt.fcla.edu:6881 (3) User: SOLIVELLA 📃 🖪 🗙
DigiTool Object Metadata Edit View Services Help ?	
	/ 🗈 🖻 🚅 🗄
Launch Edic Edic Search Colectors Colectors Colectors Management Management Colectors Management Colectors Co	User: SOLIVELLA Admin Unit: [FIJU01] florida international university Please Select Chain: Please Select Chain: User Defined Task Chain User Defined Task Chain Please Select Chain: Please Select Chain: Please Select Straction Chy: Plase Select St
• a ai	📩 🕀 🏛 🕁 🔀

"Create a New Task Chain" (Step 2) will show up. Nothing needs to be done here, as the task chain selected in Step 1 was an "Empty Chain".

Click on "Next" to continue.

		erver: dig	itoolt.fcla.edu:6881 (3)	User: SOLIVELLA	_1
Folders New Ingest Activity Ingest Flows Task Chain Upload User: SOLIVELLA Admin Unit: [FIU01] florida international university Image: Soliversity Image: Soliver	Ibject Metadata Epit View Services Help ?				
Folders New Ingest Activity Ingest Flows Task Chain 1 2 3 Create a New Task Chain All Tasks Premis Metadata Creation with PI Technical Metadata Extraction Add Metadata Control section Attribute Assignment Full Text Extraction Add History Event Tiff To Jp2 Converter Remote Stream Download					
1 2 3 4 Create a New Task Chain All Tasks Premis Metadata Creation with PI Technical Metadata Extraction Add Metadata Control section Attribute Assignment Full Text Extraction Add History Event Tiff To Jp2 Converter Remote Stream Download	Ingest				
All Tasks Selected Tasks Image: Control section with PI Technical Metadata Creation with PI Task Name Technical Metadata Extraction Control section Attribute Assignment Add Metadata Control section Attribute Assignment Full Text Extraction Control section Attribute Assignment Add History Event Control section Attribute Assignment Tiff To Jp2 Converter Control section Numbed	Folders New Ingest Activity Ingest Flows Task Chain	Upload	User: SOLIVELLA Ad	min Unit: [FIU01] florida international university	₩?.
All Tasks Selected Tasks Image: Control Section with PI Technical Metadata Creation with PI Task Name Technical Metadata Extraction Task Name Add Metadata Control section Attribute Assignment Full Text Extraction Task Name Add History Event Tiff To Jp2 Converter Remote Stream Download Image: Control Stream Download				0.2.3	
All Tasks Selected Tasks Image: Control section with P1 Technical Metadata Creation with P1 Task Name Technical Metadata Extraction Control section Attribute Assignment Add Metadata Full Text Extraction Add History Event Image: Converter Tiff To Jp2 Converter Image: Converter Remote Stream Download Image: Converter	Create a New Task Chain				0
Premis Metadata Creation with PI Task Name Technical Metadata Extraction Add Metadata Extraction Add Metadata Control section Attribute Assignment Full Text Extraction Add History Event Add History Event Iff To Jp2 Converter Remote Stream Download Image: Control Section Attribute Assignment		_	Colorial Tesla		
Technical Metadata Extraction Add Metadata Control section Attribute Assignment Full Text Extraction Add History Event Tiff To Jp2 Converter Remote Stream Download				2	2 V
Add Metadata Control section Attribute Assignment Full Text Extraction Add History Event Tiff To Jp2 Converter Remote Stream Download			Task Name		_
Control section Attribute Assignment Full Text Extraction Add History Event Tiff To Jp2 Converter Remote Stream Download					
Full Text Extraction Add History Event Tiff To Jp2 Converter Remote Stream Download					
Add History Event Tiff To Jp2 Converter Remote Stream Download					
Tiff To Jp2 Converter O Remote Stream Download O					
Remote Stream Download					
Thumbnail Creation		ŏ			
	Thumbnail Creation				
				< Back Next > Canc	el
< Back Next > Cancel					
		© 2007 Ex	Libris		
< Back Next > Cancel © 2007 Ex Ubris	<u></u>				
	1			6 €	🗎 🏛 🤅

"Parameters" (Step 3) will show up. Nothing needs to be done here, as the task chain selected in Step 1 was an "Empty Chain".

Click on "Next" on continue.

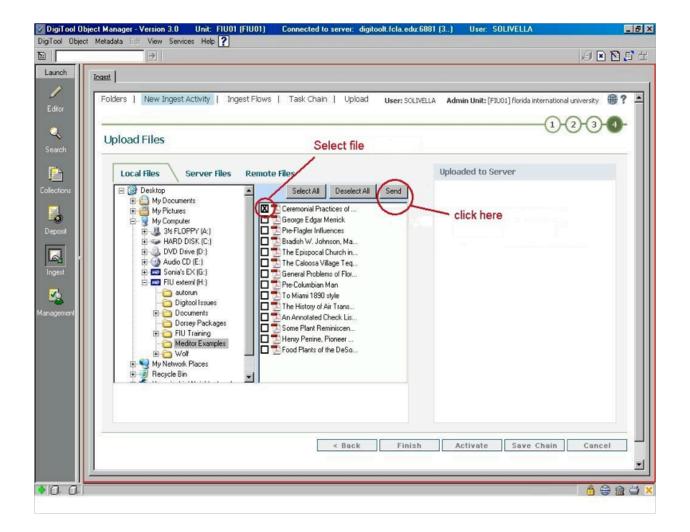
		er: SOLIVELLA
	ject Metadata Edit View Services Help 🕐	
		□ 🗈 🖸 🖽
Launch	Ingest	
1		
Editor	Folders New Ingest Activity Ingest Flows Task Chain Upload User: SOLIVELLA Admin Ur	nit: [FIU01] florida international university 🌐 📫
E-GROT		1-2-3-4-
2	Parameters	
Search	Parameters	
-	Transformers	
	Digital Entity Template simple_entky.xml (File has not been uploaded to server!)	
Collections	Please select file location: Local Files 💌	
3	Descriptor File Browse (File has not been uploaded to server!)	
Deposit		
	Tasks	
Ingest	Loading	
<u>.</u>	Core Digital Entity Loader	
Management		
	< Ba	ck Next > Cancel
	P	
10 01		â 🖶 🟦 🛱 🕺
		the second s

4

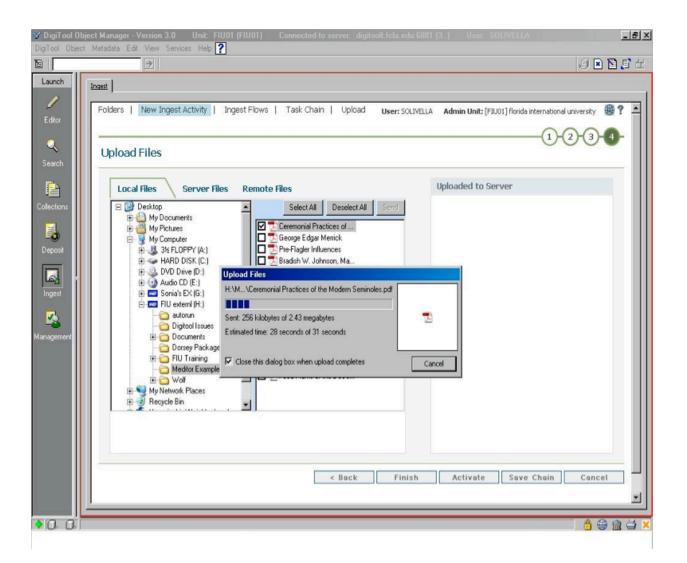
"Upload Files" (Step 4) will show up. This is where the file is uploaded to the server.

Select the file by clicking on the small box next to the name. An 'X' will appear.

When ready to upload the file over to the server, click on "Send".

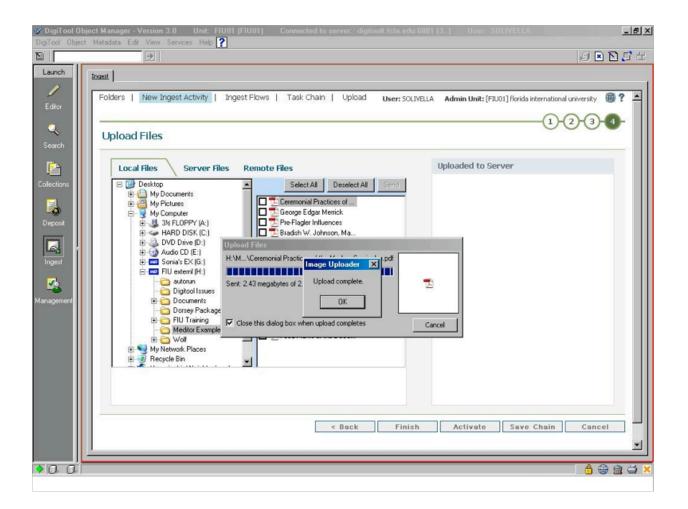


A window will come up to verify that the file is transferring.



6

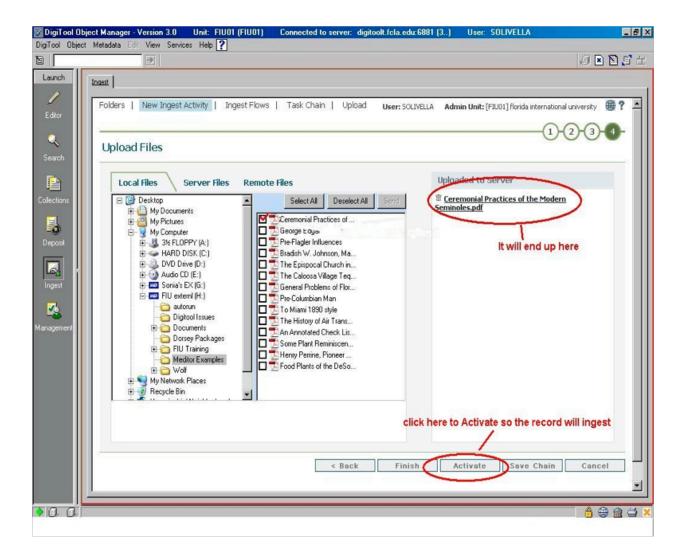
A smaller window will notify you that the upload is complete.



7

You will see the selected file is now to the right section under "Uploaded to Server".

The final step in this ingest section is to click on "Activate". This will ingest the record.



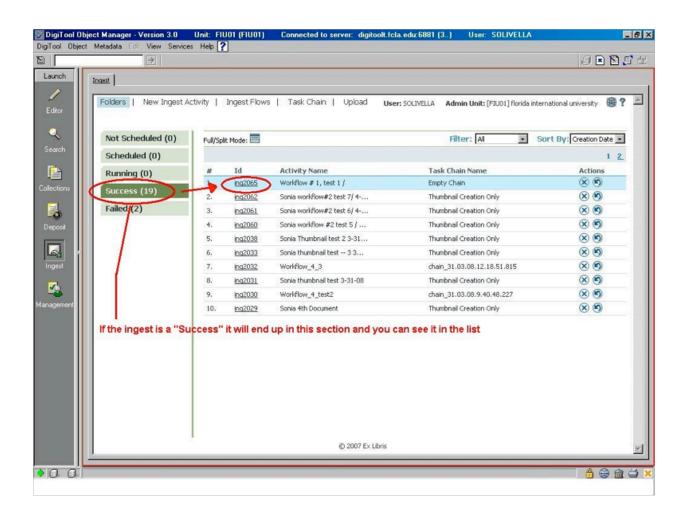
Add a Dublin Core metadata record to the digital entity

To check that the ingest is a success, click on the "Success" section.

The new record will be at the top of the list.

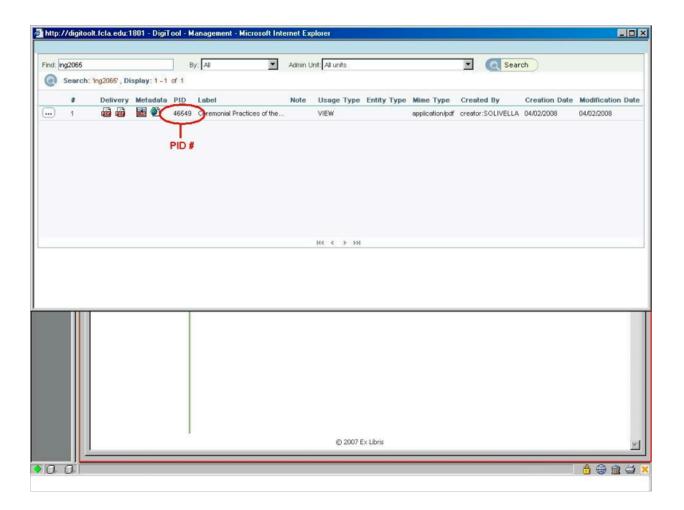
In order to edit a record, you will first need the PID.

Click on the "ing" number (in this case it's ing2065) under the "Id" column to get the PID number.



9

The PID number will appear. Record this number, as you will need it later on.



Click on "Editor" at the top left corner of the grey sidebar.

Enter the PID number at the top left. Then click on the arrow to the right.

	Object Manager - Version 3.0		01) Connected to serve	r: digitoolt.fcla.edu	u:6881 (3) User: SOLIVELLA	_ # ×
	nject Metadata Edit View Se					
465		ect: FIU01 - 46549	3) Click here	after enteri	ng number	6 🖻 🗎 🗄 🗄
Launch		1. Control 2. Stream R	ef			
		Label				Updata
Editor	2) Enter PID # here	Note				
		Usage Type	View	Partition A		Cancel
2			Default			
Search	N	Entity Type		Partition B		
	1) Click here to edit	Status				
		Pres. Level	Default			
Collections		Ingest ID		Ingest Name	Workflow # 1, test 1 / 4-2-0	
		Creator		Modified By	creator:SOLIVELLA	
Deposit		Creation Date	2008-04-02 09:26:27	Modification Date	2008-04-02 09:26:27	
Ingest	Last Accessed (13)					
-						
Management		<u> </u>				
		1. Browser 2. Collectio	ns			
		View/Refresh Object :		ctices of the Modern Sen	ninoles.pdf. File Extension: pdf. File Size:	2541 K
						1 1 1
	Open on Local Drive (8)					
	Manifestations (0)					
	Part of (0)					
 0 		1				8 🕀 🟦 👙 🔀
	M.)					

The "Control Values" screen opens up to the main section of the record.

The screen shot here shows default Control Values.

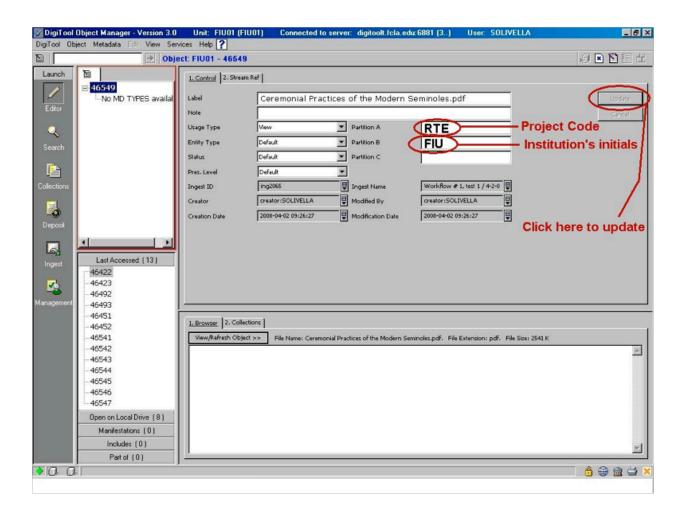
	Object Manager - Version 3.0	Unit: FIU01 (FIU	01) Connected to serve	r: digitoolt.fcla.ed	u:6881 (3) User: SOLIVELLA	_ # ×
	iject Metadata Edit View Serv					
		ect: FIU01 - 46549				6 🖻 🗎 🗄 🗄
Launch	™ ⊫ <mark>46549</mark>	1. Control 2. Stream R	ef			
Editor	-No MD TYPES availal	Label Note	Ceremonial Practices	of the Modern S	Seminoles.pdf	Update Cancel
2		Usage Type	View	Partition A		541.022
Search		Entity Type	Default	Partition B		
		Status	Default	Partition C		
		Pres. Level	Default 💌			
Collections		Ingest ID	ing2065	Ingest Name	Workflow # 1, test 1 / 4-2-0 🖳	
=		Creator	creator:SOLIVELLA	Modified By	creator:SOLIVELLA	
Deposit		Creation Date	2008-04-02 09:26:27	Modification Date	2008-04-02 09:26:27	
Ingest	Last Accessed (13) 46422 -46423 -46492 -46493					
	-46451 -46452	1. Browser 2. Collectio	ns			
	-46541	View/Refresh Object :	>> File Name: Ceremonial Pra	ctices of the Modern Se	minoles.pdf. File Extension: pdf. File Size:	2541 K
	-46542					*
	46543 46544					
	-46545					
	46546					
	46547					
	Open on Local Drive (8)					
	Manifestations (0)					
	Includes (0)					Y
	Part of (0)	I 				
00						6 🖶 🛍 🗳 🗙

Fill in "Partition A" and "Partition B"

Partition A: is the code name of the project/ collection name where this record will reside (Keep in mind that Project Codes change from one project to the next. This example uses the code RTE for the Reclaiming the Everglades project, but there are numerous other project codes in use by FIU Digital Collections.)

Partition B: is the initials of the institution; in this case, it's FIU.

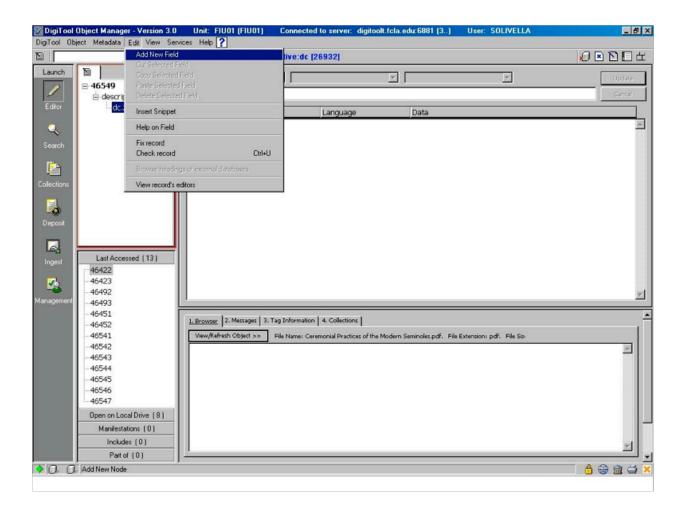
Once the Control Values are set as desired, click "Update"



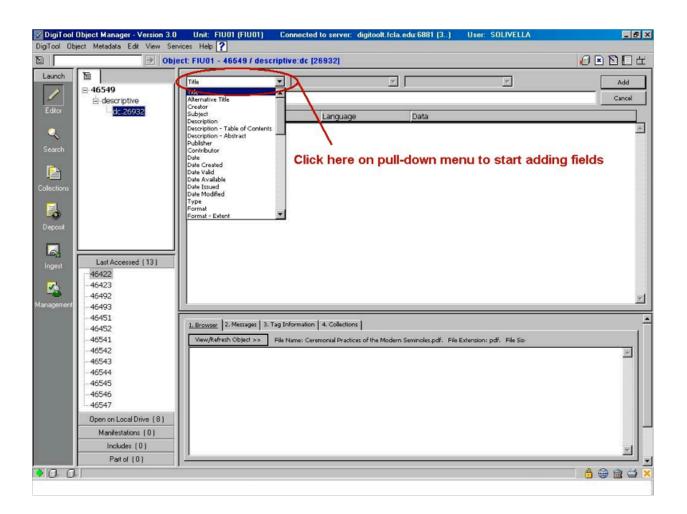
You can create various descriptive metadata records for a digital entity, such as Dublin Core, MARC, etc. In this case a Dublin Core record will be created. Click on "Metadata", then click on "Insert New Metadata", and then on "descriptive:dc" to create the Dublin Core record.

	ect Manager - Version 3.0 Unit: FIU01	(FIU01)	Connected to server:	digitoolt.fcla.edu:6881 (3)	User: SOLIVELLA	_ 🗗 🗙
DigiTool Object	Metadata Edit View Services Help ?					
	Insert New Metadata	•	descriptive : dc			<i>(</i>] ≥ ≌ E ±
Launch 1	Open template Insert From Local Drive	Ctrl+A	descriptive : marc			
	Intel From Local Dilys		descriptive : mods technical : text_md			1
			technical : image_niso	n Seminoles.	odf	Update
Editor	Save Metadata on Server. Save on local drive		technical : audio_md			
	Save as template on local drive		technical : video_md			Cancel
2	Save All Changed Metadata Types on Server.		accessrights : rights_m copyrights : copyrights			
Search	Save All Changed Metadata Types on DerVal.		changehistory : change			
			preservation : preserva			
	Look Metadata Unlook Metadata		rights : premis_rights			
Collections			mets_section : structMa mets_section : metsHdt		# 1, test 1 / 4-2-0 🖳	
	Flefresh Current Metadata		mets_section : fileSec	creator:SO	DLIVELLA	
	Update MD Description		-02 09:26:27	Indification Date 2008-04-02		
Deposit	Dielete Metadata on Server			1		
ingest	Last Accessed (13) 46422 46423 46492 46492 46493					
	46451					
	-46452 1. Browser 2. 0	Collections				
	-46541 View/Refresh	Object >> F	ile Name: Ceremonial Practic	es of the Modern Seminoles.pdf. Fi	e Extension: pdf. File Size: 2541 K	
	46542					*
	-46543 -46544					
	-46545					
	46546					
	46547					
	Open on Local Drive (8)					
	Manifestations (0)					
	Includes (0)					
	Part of (0)					
0 a a	,					😑 🖶 🟦 📛 🗙
						1

Before you can edit any data, you have to add fields. Click on "Edit" and then "Add New Field".

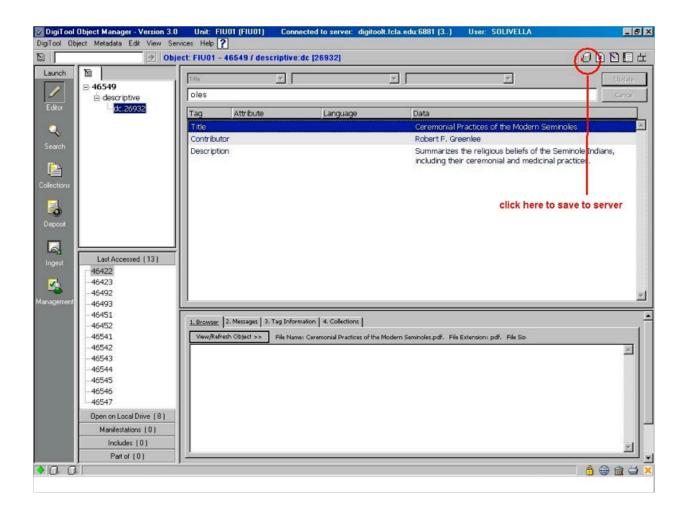


A new field can be added by using the pull-down menu. As many fields that are needed, can be added.

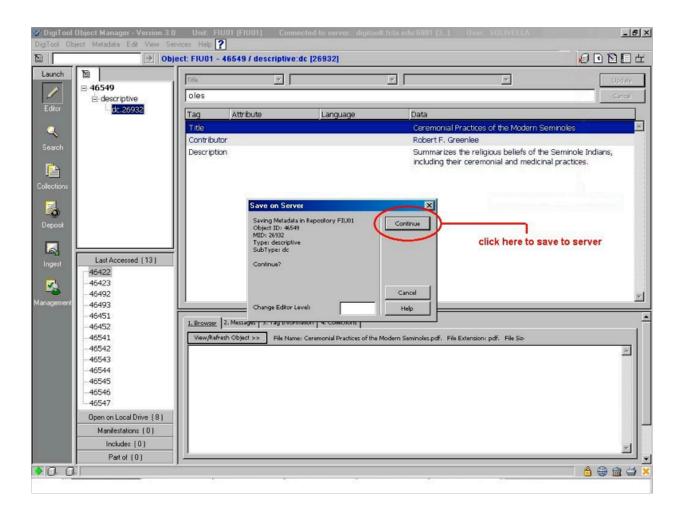


The final step is to click on the file cabinet on the top right; this will send the metadata to the server.

A smaller window will come up to verify that you want to save it.



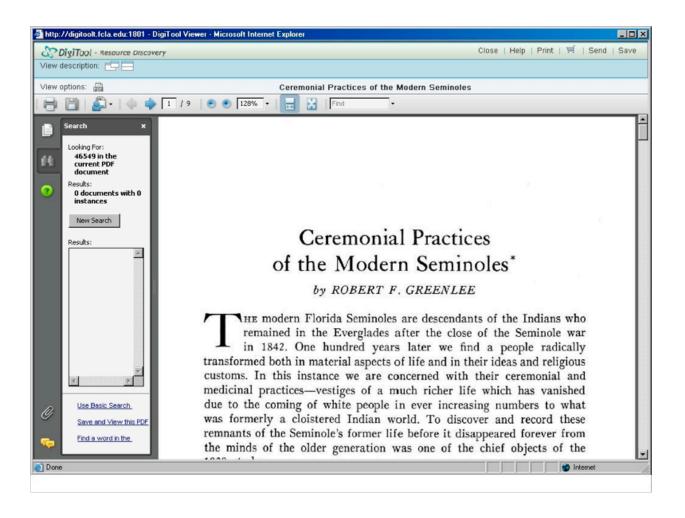
Click on "continue" to save it to the server.



This is the final view of the record online. Note that the thumbnail image for this item is the default icon from DigiTool. (The process for creating a custom thumbnail will be covered in Workflow # 2). Click on the thumbnail to get the uploaded file. In this example, the file is a PDF but it could also be a JPEG image, PPT file, MP3 audio file, and more.

Object - PDF Document (2 M)	ol Anti-Sp- Guest <u>Refine</u>
Image: Search Provide Search Previous Search Search Search Search Previous Search Se	Anti-Spy-
DigTool - Results - Full PUBLICATION OF ARCHIVAL LIBRARY & MUSEUM MATERIALS State University Libraries of Florida earch Results Previous Searches My Space Login End Session Help erch W-All Words= 46649' in 'General Silo' Collection [Sorted by: Ranking] Brief view Table view Full view Record 1 of 1 Object -PDF Document (2 M)	Guest
PUBLICATION OF ARCHIVAL LIBRARY & MUSEUM MATERIALS State University Libraries of Plorida earch Results Previous Searches My Space Login End Session Help erch W-All Words= 46649' in 'General Silo' Collection [Sorted by: Ranking] Brief view Table view Full view Sort by: R Record 1 of 1 Object -PDF Document (2 M)	Refine
State University Libraries of Florida earch Results Previous Searches My Space Login End Session Help erch "W-All Words= 46549' in 'General Silo' Collection [Sorted by: Ranking] Brief view Table view Full view Sort by: Record 1 of 1 Object - PDF Document (2 M)	Refine
State University Libraries of Florida earch Results Previous Searches My Space Login End Session Help erch "W-All Words= 46549' in 'General Silo' Collection [Sorted by: Ranking] Brief view Table view Full view Sort by: Record 1 of 1 Object - PDF Document (2 M)	Refine
erch "W-All Words= 48549" in "General Silo" Collection [Sorted by: Ranking] Brief view Table view Full view Sort by: Record 1 of 1 Object - PDF Document (2 M)	Refine
Brief view Table view Full view Sort by: Record 1 of 1	Refine
Brief view Table view Full view Sort by: Record 1 of 1	_
Brief view Table view Full view Sort by: R Record 1 of 1 Object - PDF Document (2 M)	_
Object - PDF Document (2 M)	
Object - PDF Document (2 M)	
Object - PDF Document (2 M)	010
	I 🖂 🤘
DAF	
Title Ceremonial Practices of the Modern Seminoles	
ick here Description Summarizes the religious beliefs of the Seminole Indians, including their ceremonial and medicinal practices.	
Contributor Robert F. Greenlee	
PID 46549	
Related collections Everglades Digital Library > Reclaiming the Everglades	
State University System of Florida Publication of Archival Library & Museum Materials Please send questions and comments to: <u>palmm-mail@ufl.edu</u> © 2006 State University Library System of Florida updated: November 15, 2006	

This is the DigiTool viewer showing the uploaded PDF document online.



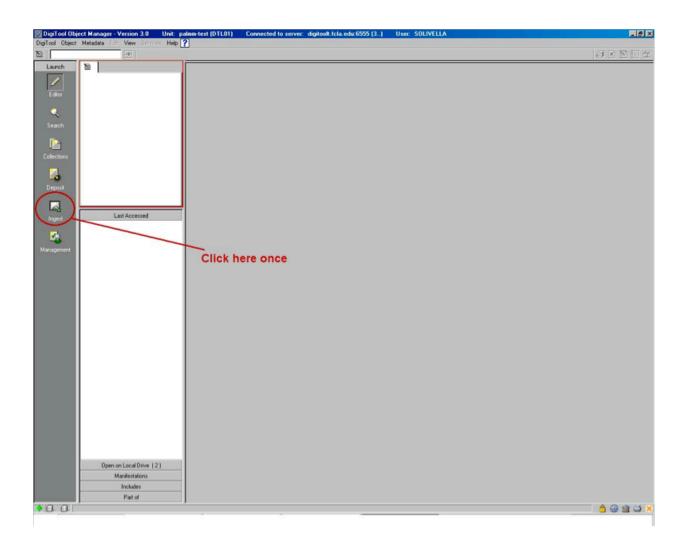
(This page left intentionally blank)

Ingest Workflow # 2: File stream with no relationships, custom thumbnail

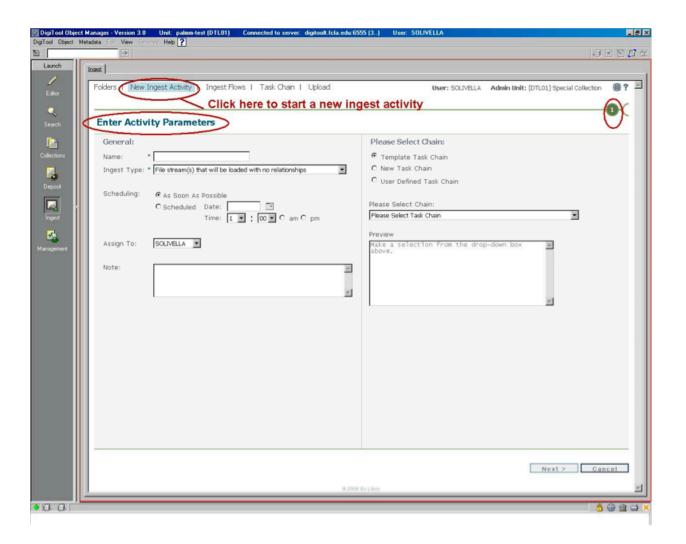
This workflow is used to create a simple record with one file and no relationships, plus a custom thumbnail produced from an image file provided by FIU.

A Dublin Core record will then be added to the digital entity after it is uploaded and ingested.

Click once on "Ingest" on the left grey sidebar.



Select "New Ingest Activity" on the top menu and it opens to "Enter Activity Parameters" (Step 1).



To start the creation of the record, enter a "Name".

Under "Ingest Type", select in the pull-down menu "File stream(s) that will be loaded with no relationships".

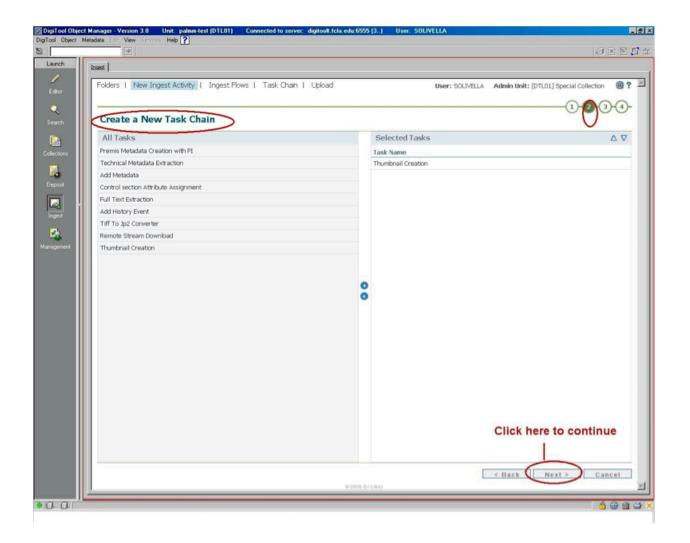
Under "Please Select Chain" select "Template Task Chain" and then "Thumbnail Creation Only" in the pull-down menu.

Click on "Next" to continue.

aat	
Folders New Ingest Activity Ingest Flows Task Chain Upload	User: SOLIVELLA Admin Unit: [DTL01] Special Collecti
Enter Activity Parameters	
General: 1) Enter name of record	Please Select Chain:
Name: * Jpg image with thumbnail and met	
Ingest Type: File stream(s) that will be loaded with no relationships	C New Task Chain C User Defined Task Chain
Scheduling: As Soon As Possible	
C Scheduled Date:	Decret Select Chain:
Time: 1 🗷 : 00 🗷 C am C pm	
Assign To: SOLIVELLA	Preview Thumbnail Creation only
Note:	4) Select "Thumbnail Creation Only"
	from pull-down menu
Select "file stream(s) that will	
be loaded with no relationships"	
	Click here to cont
	Click here to cont
	Click here to conti

"Create a New Task Chain" (Step 2) will show up. Nothing needs to be done here, as the choice of "Thumbnail Creation" was selected in Step 1.

Click on "Next".



"Parameters" (Step 3) will show up. The default values shown in the "Transformers" section are fine for this workflow. Move on to the "Tasks" section, and remove the extra extensions, as the choice selected in Step 1 needs to "see" the correct file extension to make the thumbnail. Since, in this example, FIU is supplying a JPEG image as the source for the custom thumbnail, delete all file extensions except variations of .jpg.

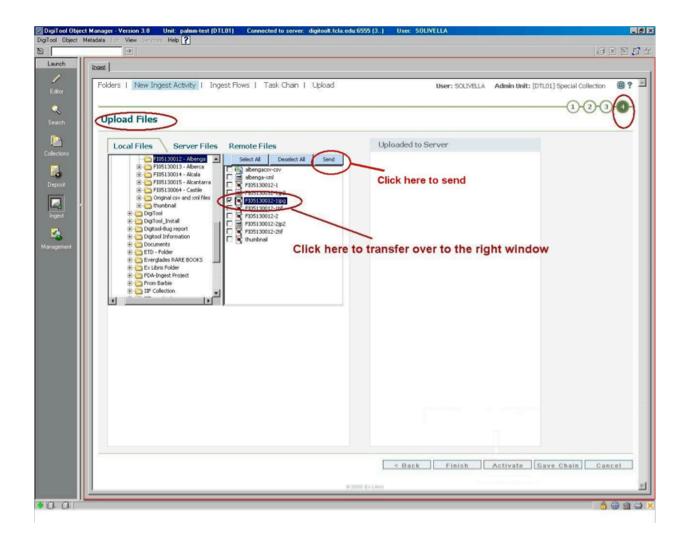
Click on "Next".

ect Manager - Version 3.0 Unit: palmm-test (DTL01) Connected to server: digitoolt.fcla.edu:6555 (3) User: SOLIVELLA Metadata Edi: View Denisor: Help 2	_ # ×
	日日
Metadata Edit. View Services Help ?	1
Click here to continue	
	Madds UP Were Server Heg ?

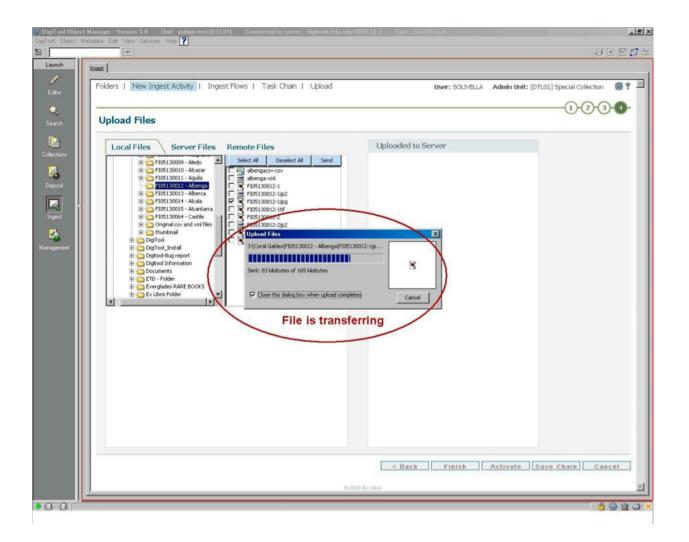
"Upload Files" (Step 4) is the next screen. This is where the file is uploaded to the server.

Select the file by clicking on the small box next to the name. An "X" will appear.

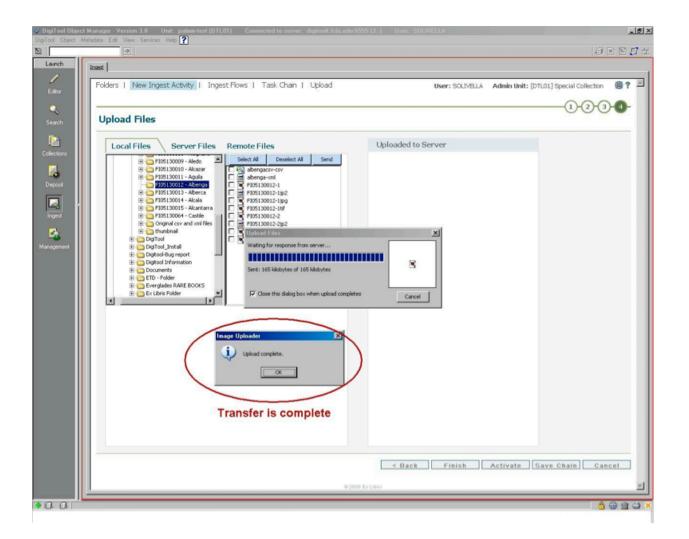
When ready to send the file, click on "Send".



A window will come up to verify that the file is transferring.

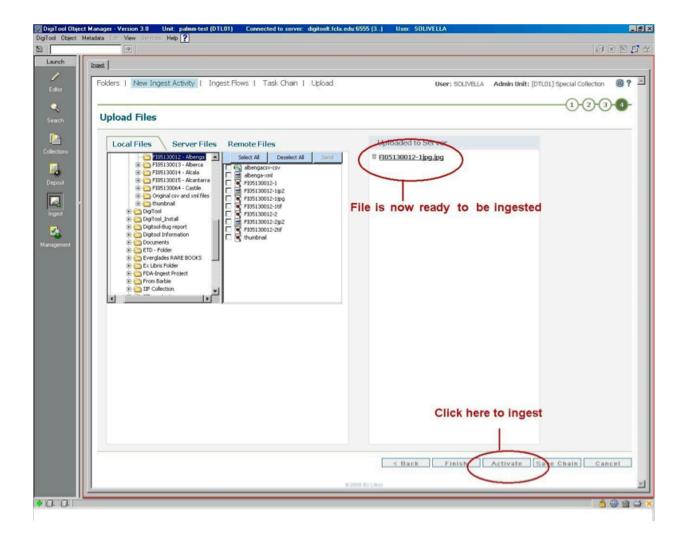


A smaller window will notify you that the transfer is complete.



You will see the selected file is now to the right section under "Uploaded to Server".

The final step in this ingest section is to click on "Activate". This will ingest the record.



To check that the ingest is a success, click on the "Success" section.

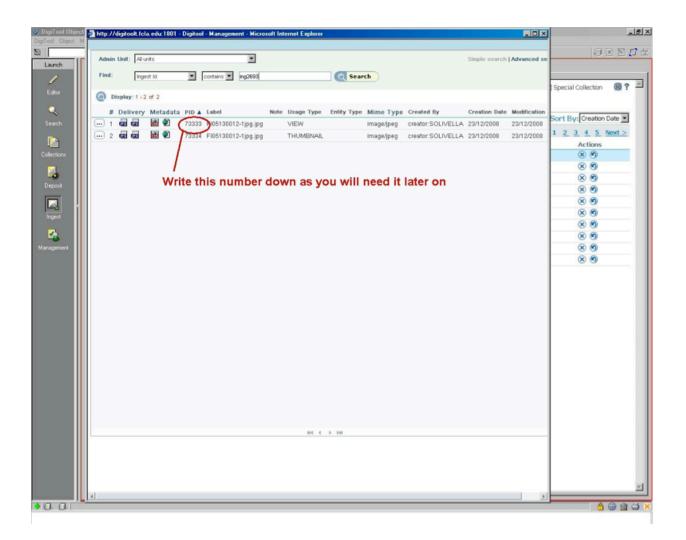
The new record will be at the top of the list.

In order to edit a record, you will first need the PID.

Click on the "ing" number (in this case it's ing2693) under the "Id" column to get the PID number.

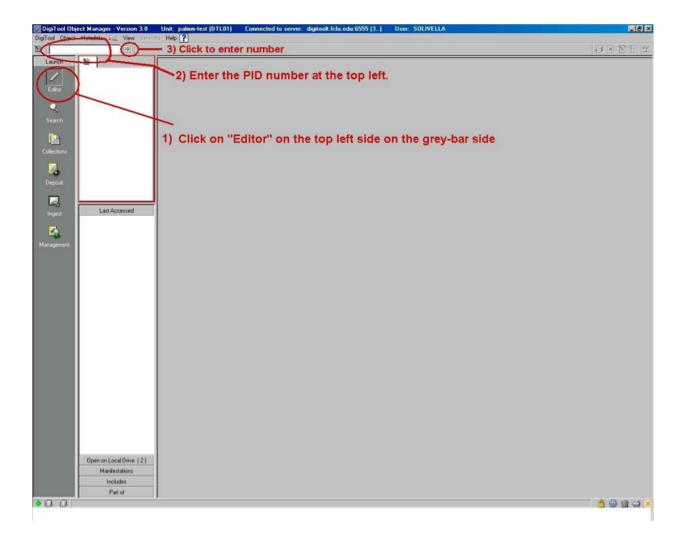
				đ
Ingest				
Folders New Ingest /	Activity Ingest Fic	ws Task Chain Upload	User: SOLIVELLA Admin Unit	t: [DTL01] Special Collection
Not Scheduled	Full/Split Mode:		Filter: All	Sort By: Creation
(189)				12345
Scheduled (0)	# Id	Activity Name	Task Chain Name	Actions
Running (0)	1. ing2693		Thumbhail Creation Only	8 9
	2. ing2692	Following the SOp	Thumbnail Creation Only	8 9
Success (211)	3. ing2691	Final Albenga with jpg only	Thumbnail Creation Only	89
Failed (9)	4. ing2690	Final Albenga test	Thumbnail Creation Only	8 9
	5. ing2689	Albenga jpg only	Thumbnail Creation Only	89
	6. ing2686	test 3 workflow #2	Thumbhail Creation Only	8 9
	7. ing2685	test 2 - Albenga - workflow	Thumbnail Creation Only	8 3
1) Click here	8. ing2684	Albenga - Test - Workflow # 2	Thumbhail Creation Only	89
I) Click here	9. ing2681	workflow 2	Thumbnail Creation Only	8 3
	10. ing2680	workflow 2	Thumbnail Creation Only	80
	2) (Click on the "ing" number (in er ID, to get the PID number	n this case it's ing2693)	
	2) (Click on the "ing" number (in	n this case it's ing2693)	

The PID numbers will appear for both the original file and the custom thumbnail that was generated during the ingest process. You will need the parent PID, which corresponds to the "VIEW" usage type, to edit the record. Write this number down as you will need it later on.



Click on "Editor" on the top of the left grey sidebar to create a Dublin Core record.

Enter the parent PID number at the top left and then click on the arrow to the right.



The "Control Values" screen opens up to the main section of the record.

The screen shot here shows default Control Values.

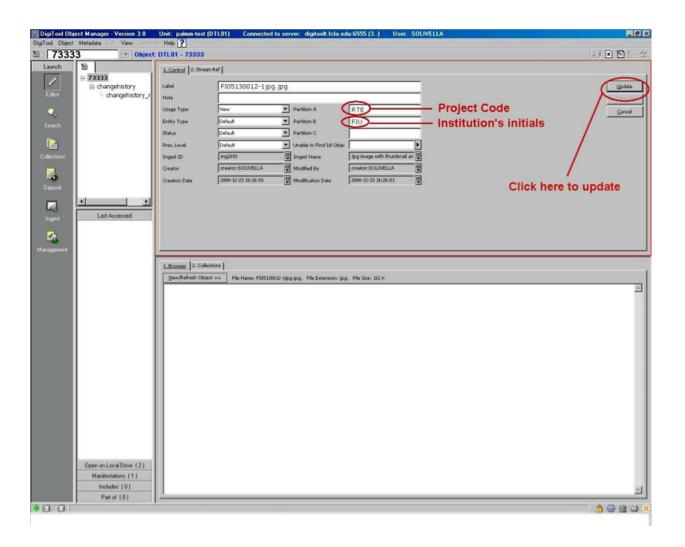
DigiTool Object	ect Manager - Version 3.0 Metadata Edit View Service	Unit: palam-test (DTL01) Connected to server: digitoolt.tcla.edu:6555 (3) User: SOLIVELLA	_ # ×
7333			
Launch Editor Search Collections Deposit	Tagga Angehistory Changehistory	L.Central 2: Stream Ref Label F105130012-1 jpg. jpg Note	Lipdex Servel
Ingest	Last Accessed		
• 0. 0	Open on Local Drive (2) Manifestations (1) Includes (0) Part of (0)	1. Browner 2: Collections Were/Refresh-Object >> File Name: F105330012-tpp.jpp. File Stat: 162 K	

Fill in "Partition A" and "Partition B"

Partition A: is the code name of the project/ collection name where this record will reside (Keep in mind that Project Codes change from one project to the next. This example uses the code RTE for the Reclaiming the Everglades project, but there are numerous other project codes in use by FIU Digital Collections.)

Partition B: is the initials of the institution; in this case, it's FIU.

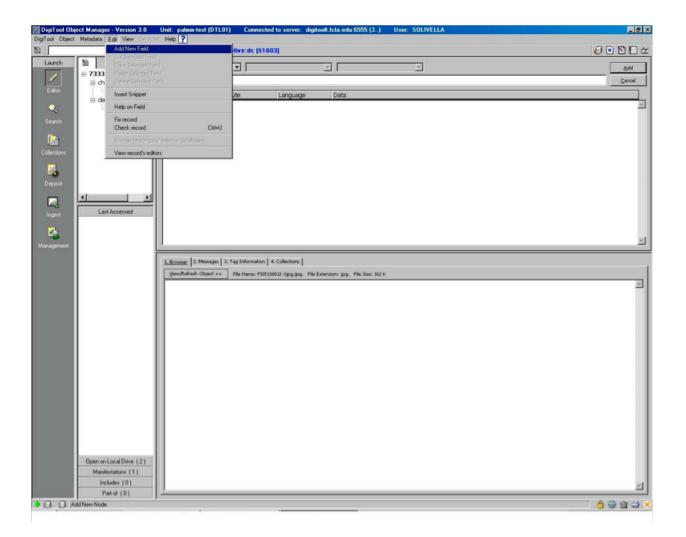
Once the Control Values are set, click on "Update"



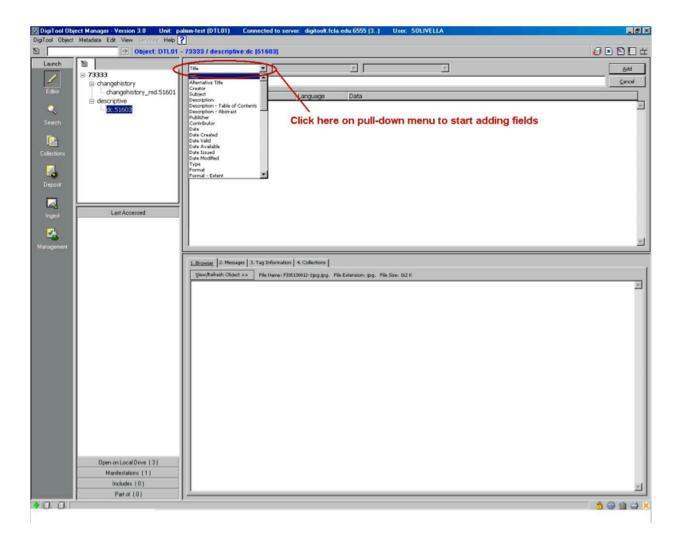
You can create any metadata type you like for a record, such as Dublin Core, MARC, etc. In this case a Dublin Core record will be created. Click on "Metadata", then click on "Insert New Metadata", and then on "descriptive:dc" to create and edit the Dublin Core record.

	Object Manager - Version 3.0) Connected to server: digitool	Lfcla.edu:6555 (3) User: SOLIVELLA	_ # X
	ect Metadata Edit View Service Insert New Metadata	B Help ?	description : de		ADDEN.
	Open template	Chi+A	descriptive : do descriptive : marc		(j 🗷 🖸 🖽 🖽
Launch	Insert From Local Drive		descriptive : mods		
	Search Metadata		technical : text_md		
<u> </u>	Save Metadeta on Server.		technical : image_niso		(DSMr)
	Save on local drive		technical : audio_md technical : video_md		md StriOrder
	Save as template on local driv		accessights : rights_md	RTE	Sacol
~	Seve AF Changed Metedate T		copyrights : copyrights_md	FIU	- Second
	Save AF Changed Metadata T		changehistory : changehistory_md	10	
-	Lock Metadata		preservation : preservation_md		
	Unlook Metadata		rights : premis_rights	Id Obje	
	Befresh Gurrert Metadota		mets_section : structMap mets_section : metsHdr	Jpg image with thumbnail an 🖳	
			mets_section : ReSec	super:SOLIVELLA	
-	Update NO Description		-12-23 15:26:50 U Modification D		
Deposit	Delete Metadata on Server		Modification D	ane 12000-12-23 1620137	
Ingest	Last Accessed				
1					
	·				
		1. Browser 2. Collections			
		View,Refresh Object >>			1
		Yew/Refresh Object >>	File Name: F305130012-1jpg.jpg. File Exte	ndon: ;pg. File Size: 162 K	
					100
					1.1
	Open on Local Drive (2)				
	Manifestations [1]				
	Includes (0)				
10.0	Part of (0)				
• a a	0				👛 🌐 🚔 ≍ 🔀

Before you can edit any data, you have to add fields. Click on "Edit" and then "Add New Field".



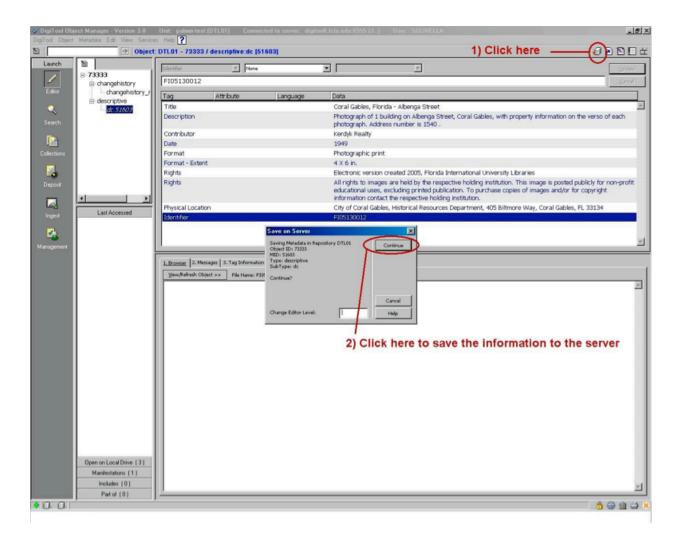
A new field can be added by using the pull-down menu. As many fields that are needed, can be added.



The final step is to click on the file cabinet on the top right; this will send the metadata to the server.

A smaller window will come up to verify that you want to save it to the server.

Click on "Continue" to save to the server.



This is the view of the record online. Note that the thumbnail is now a custom image.

Click on the thumbnail to view the full version of the digital entity (in this example, a JPEG image).

DigiTool - Results - I	Full - Microsoft Internet	l Explorer	_ 5
🌏 Back 🔹 🕥 🕗 🚦	🖹 😰 🏠 🔎 s	earch 👷 Favorites 🚱 🎅 - 🍃 💭 - 🛄 🎉 🚜 🛛 🛛 File Edit View Favorites Tools Help	
Address 🔕 hitp://digitool	il./cla.edu/8881/R/U23LUF	473H35CKG53/Y5S8QKL9L5V6J34PUQGQ15DVNCUAQVGL-00514 💽 🔂 Go Links 🐭 Yahool 💈 Google 🌒 New Fillmail	 4
¥7 ·	1	🔍 * Web Search 🗠 🖗 Bookmarks+ 🖪 Settings+ 💿 Messenge+ 😒 Mail + 嘴 MySpace 💟 News +	
DigiTool - Results - Fu	ul 🕂 Add Ta		
		and 1	the second second
		PUBLICATION OF ARCHIVAL LIBRARY & MUSEUM MATERIALS	
		State University Libraries of Florida	
Search I Results	s Previous Searc	hes My Space Login End Session Help	
			Guest
Search W-All Wor	de= 73335' in 'Gener	tal Sile' Collection [Sorted by: Ranking]	Refine
	ble view Full view		ort by: Ranking
Record 1 of 1	T CHI VIC		I 1 1
Click on	the thumb	nail to view the full version of the digital entity	
1			
	Object	- JPEG Image (162 K)	
Sale .			
	tie	Albenga Street, Coral Gables, Florida	
	Contributor	Kerdyk Realty	
D	Date	1949	
F	Format	Photographic prints	
		4 x 6 in.	
R	Rights	All rights reserved	
L	ocation	1509 Albenga Street, Coral Gables, Florida	
P	PID	73336	
R	Related collections		
		> Reclaiming the Everglades	
		Collections by Topic > Environment/Natural History > Reclaiming the Everglades	
		Collections by Media > Text > Reclaiming the Everglades	
		Collections by Contributor > Florida International University Libraries	
		State University System of Florida Publication of Archival Library & Museum Materials	
		Please send questions and comments to: palmm-mail@ufl.edu	

This is the "DigiTool Viewer" view.

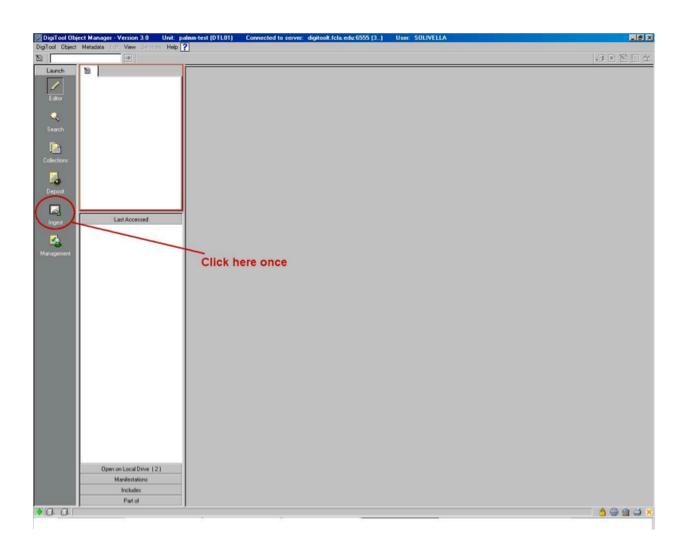


Ingest Workflow # 3: File stream that is part of one parent record, with custom thumbnail, and full-text extraction

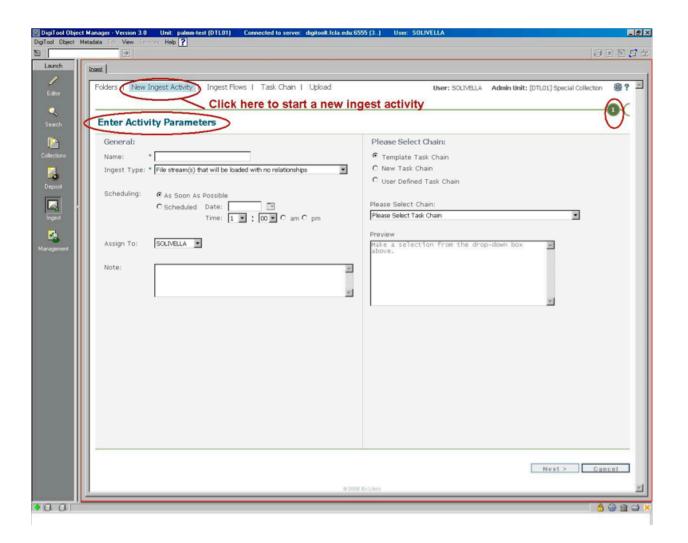
This workflow creates a parent record with multiple parts (in this case, multiple PDF files). This workflow also involves creation of a custom thumbnail and full-text extraction.

A Dublin Core record will be added to the digital entity after it is uploaded and ingested.

Click once on "Ingest" on the left grey sidebar.



Select "New Ingest Activity" on the top menu and it opens to "Enter Activity Parameters" (Step 1).



To start the creation of the record, enter a "Name".

Under "Ingest Type", select in the pull-down menu "File stream(s) that will become part of one parent record".

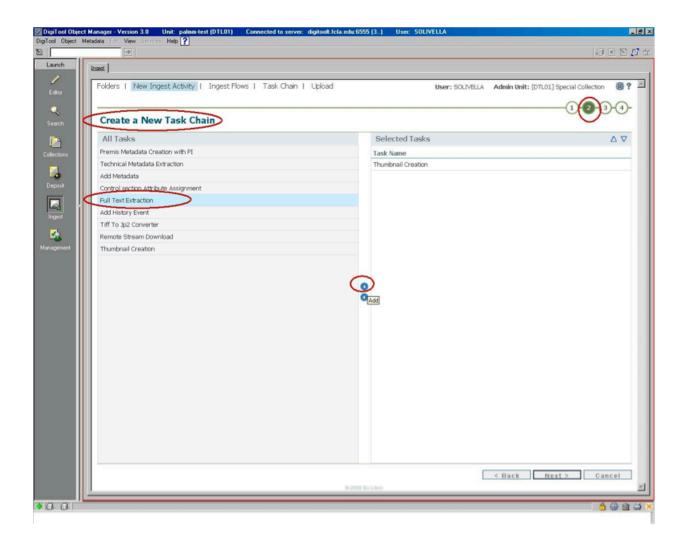
Under "Please Select Chain" select "Template Task Chain" and then "Thumbnail Creation Only" in the pull-down menu. "Full Text Extraction" will be selected in the next step.

Click on "Next"

DigiTool Object	Manager - Version 3.0 Unit: palam-test (DTL01) Connected to server: digitoolf.fcla.edu;6	55 (3) User: SOLIVELLA
10		
Launch	Inset	
Editor	Folders New Ingest Activity Ingest Flows Task Chain Upload	User: SOLIVELLA Admin Unit: [DTL01] Special Collection 👜 ? 🗏
 ≪ Search 	Enter Activity Parameters	3) Select "Template Task Chain"
	General: 1) Enter name of record	Please Select Chain:
Collections	Name * workflow # 3	Semplate Task Chain
1	Ingest Type * File stream(s) that will become part of one parent record	Ó New Task Chain
Deposit	Scheduling: @ As Soon As Possible	C User Defined Task Chain
	Scheduling: C As Soon As Possible C Scheduled Date:	Please Select Chain:
Ingest of	Time: 1 : 00 Cam Opm	Thumbhail Creation Only
- 🕰	Assign To: SOLIVELLA	Proview Tiumbnail Creation only
Management		
	Note:	4) Select "Thumbnail Creation Only" in
		this pull-down menu, you will choose
	-	"Full Text Extraction" on the next step
	2) From the pull down menu, choose "File stre	am(s)
	that will become part of one parent record"	
		Next > Cancel
	0.200	ECIMO 🗾
• (a. a.)		<u>රී</u> මා <u>ක</u> ප 🗙

"Create a New Task Chain" (Step 2) will show up. Select "Full Text Extraction" by clicking on it once on the left hand side and then click on the arrow pointing to the right. This will transfer the task chain over to the right.

Click on "Next".



"Parameters" (Step 3) will show up. The default values in the "Transformers" section are fine. Move on to the "Tasks" section, where you need to indicate what file extension will be used for generating the custom thumbnail and the full text, respectively. For the "Thumbnail Creation", enter the appropriate file extension for the source file FIU is supplying for thumbnail creation (in this case, it is a PDF). For "Full Text Extraction", enter the appropriate file extension for the source file FIU is supplying for full-text extraction creation (in this case, it is a PDF). All other file extensions should be removed from this section.

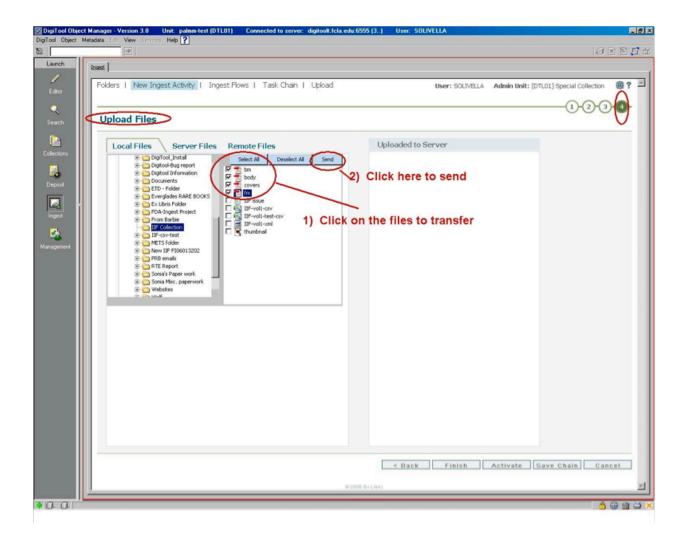
Click on "Next".

DigiTool Object Me	Manager - Version 3.0 Unit: palam-test (DTL01) Connected to server: digitoolt.fcla.edu 6555 (3) User: SOLIVELLA
10	e S 1 4
Loundh Callar Editor Search Deponit	Image: Index Inde
Ingest	Label Generate Mets Sections Tasks Thumbnail Creation File Extension: pdf PDF only, remove all other extensions Encoding: File Extension: pdf Enter PDF only
	Loading Core Digital Entity Loader
• (a. a.)	

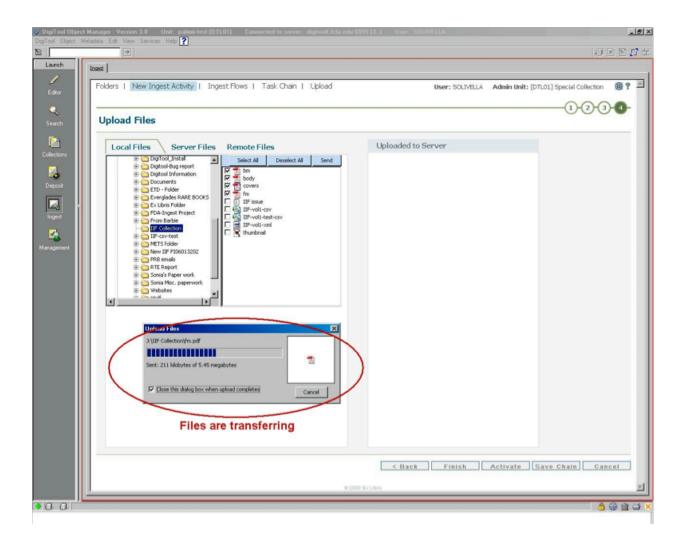
"Upload Files" (Step 4) will show up. This is where the four PDF files belonging to the parent record are uploaded to the server.

Select the files by clicking on the small box next to each name. An "X" will appear.

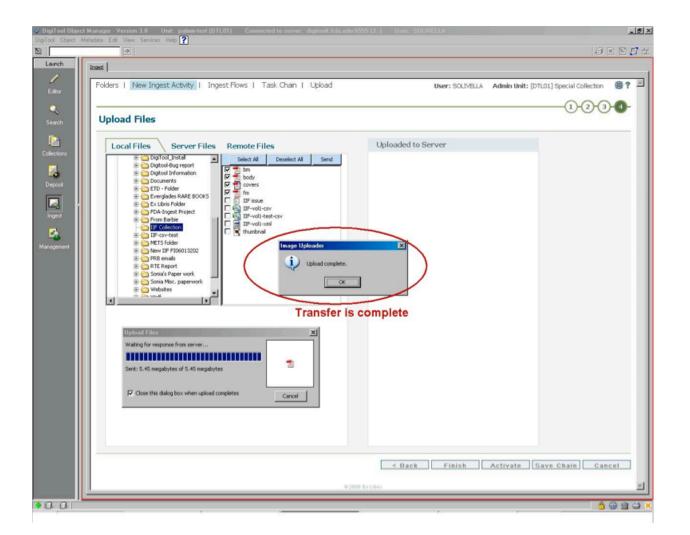
When ready to send the files, click on "Send"



A window will come up to verify that the files are transferring.

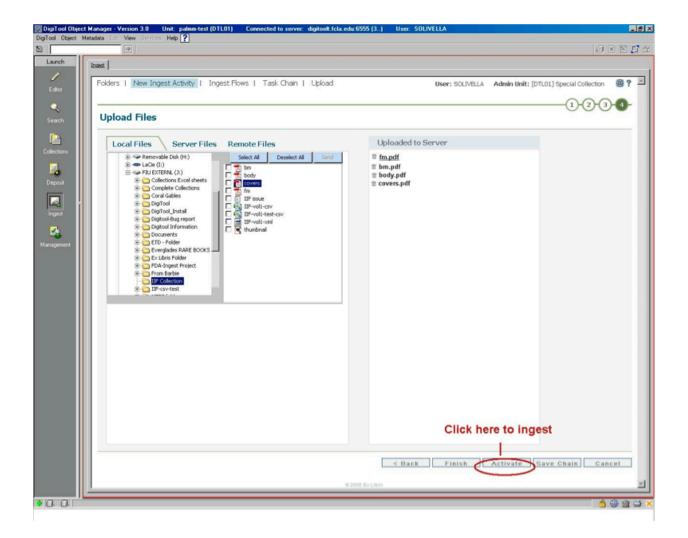


A smaller window will notify you that the transfer is complete.



You will see the selected files are now to the right section under "Uploaded to server".

The final step in this ingest section is to click on "Activate". This will ingest the record.

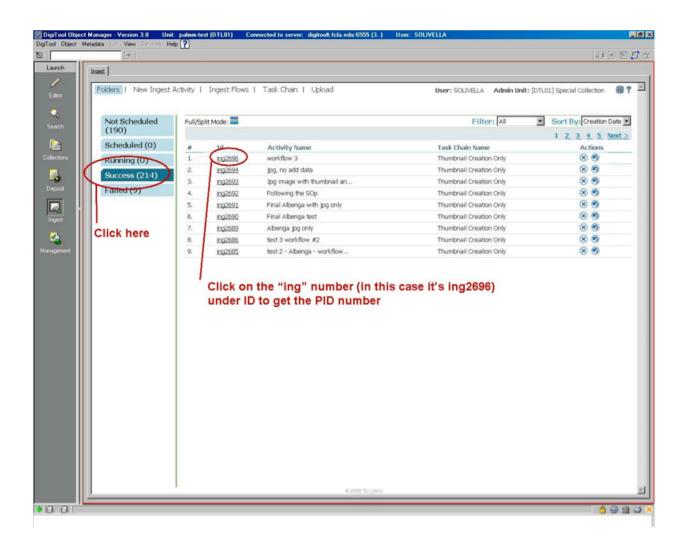


To check that the ingest is a success, click on the "Success" section.

The new record will be at the top of the list.

In order to edit a record, you will first need the PID.

Click on the "ing" number (in this case it's ing2696) under the "Id" column to get the PID number.



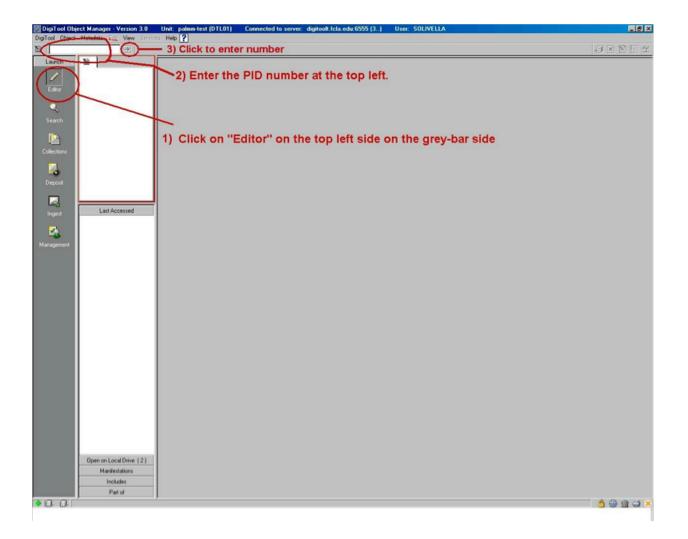
The PID numbers for this digital entity will appear, with one PID for each file that belongs to this parent record. There is also a parent PID for the complex object as a whole. The PID corresponding to entity type "COMPLEX", which is the Parent PID, is the one you will need to edit.

Write this number down as you will need it later on.

	Admin Unit: Al	units							Simple search	Advanced s	(IR)
Ins	Find: Ing	est ki	Contains	• ing2696		C Sea	rch				
	Display: 1 -	10 of 11									ecial Collection
	# Deliver	y Metadat	a PID A Label		Note Usage Typ	e Entity Type	Mime Type	Created By	Creation Date	Modification	
(··· 1 🕸 🕸	👪 🌒	73337 Dble	Of Contents	VIEW	COMPLEX	No stream	creator: SOLIVELLA	24/12/2008	24/12/2008	t By: Creation Date
	··· 2 📾 📾	👪 🌒	73338 Table	Of Contents	THUMBNA	JL.	image/jpeg	creator: SOLIVELLA	24/12/2008	24/12/2008	2 3 4 5 Nex
	3 📾 📾	👪 🌒	73339 bm.p	df	VIEW		application/pdf	creator: SOLIVELLA	24/12/2008	24/12/2008	Actions
	4 📾 📾	1 (N	73340 cover	s.pdf	VIEW		application/pdf	creator SOLIVELLA	24/12/2008	24/12/2008	89
	5 📾 🚳	1	73341 fm.pc		VIEW			creator SOLIVELLA		24/12/2008	80
		1	73342 bm.p		THUMBNA		image/jpeg	creator: SOLIVELLA		24/12/2008	89
		1	73343 cover		THUMBNA		image/jpeg	creator: SOLIVELLA		24/12/2008	89
					THUMBN					24/12/2008	89
			73344 fm.pc			dL.	image/jpeg	creator SOLIVELLA			89
		_	73346 bm.p		INDEX		text/html	creator: SOLIVELLA		24/12/2008	89
	10 횐 🗐		73346 cover	s.pdf	INDEX		text/html	creator: SOLIVELLA	24/12/2008	24/12/2008	89
											80
											89
		Nrite ti	nis numi	per dow	n as you	will nee	d it later	on			
	N				10	6 3 301					

Click on "Editor" on the top left grey sidebar to create a Dublin Core record.

Enter the parent PID number at the top left, and then click on the arrow to the right.



The "Control Values" screen opens up to the main section of the record.

The screen shot here shows default values.

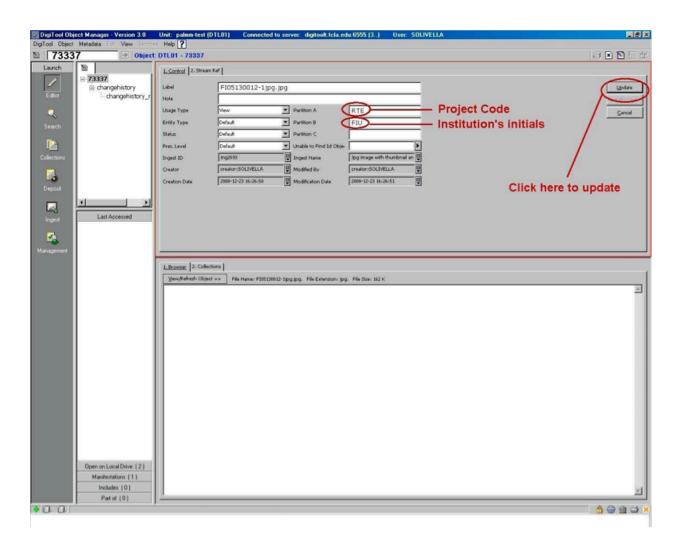
DigiTool Object Manager - Version 3.0 DigiTool Object Metadata Edit View Service	Unit: palmm-test (DTL01) Connected to server: digitoolt.fcla.edu:6555 (3) User: SOLIVELLA	_ # X
		GRDES
Lounch Z3337 Edior Collections Deposit	1. Control 2: Stream Ref Label F105130012-1jpg.jpg	
Ingest Last Accessed		
Open on Local Drive (2) Manifestations (1) Includes (0) Part of (0)	1.Broomer 2.Collections Yew/Refreth Object >> File Name: F315330812-15pg.3pg. # 542 K	T T
• la a l		🙆 🌐 🏦 📛 🗙

Fill in "Partition A" and "Partition B"

Partition A: is the code name of the project/ collection name where this record will reside (Keep in mind that Project Codes change from one project to the next. This example uses the code RTE for the Reclaiming the Everglades project, but there are numerous other project codes in use by FIU Digital Collections.)

Partition B: is the initials of the institution; in this case, it's FIU.

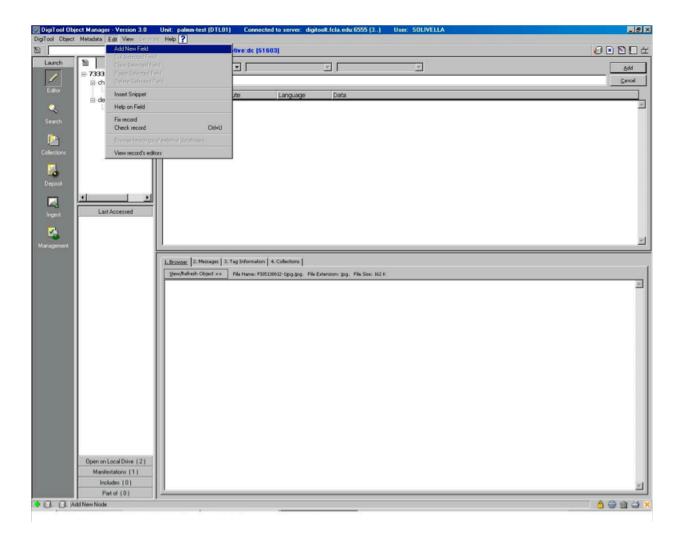
Once the Control Values are set, click on "Update".



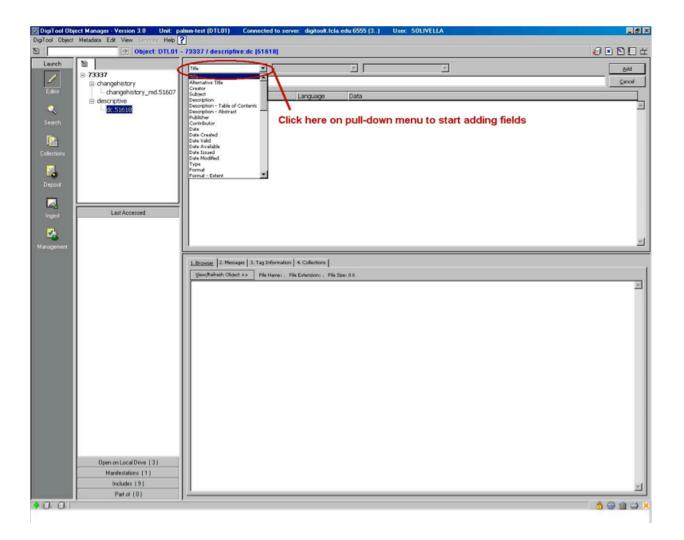
You can create any descriptive metadata type you like for a record, such as Dublin Core, MARC, etc. In this case a Dublin Core record will be created. Click on "Metadata", then click on "Insert New Metadata", and then on "descriptive:dc" to create and edit the Dublin Core record.

DigT ool Object Metadata EX Service Imment New Metadata Cold New Metadata Cold New Metadata Launch Open template Old A Search Metadata Cold New Metadata Cold New Metadata Search Search Metadata Cold New Metadata Search Metadata Cold New Metadata Cold New Metadata Metadata Cold New Metadata Cold New Metadata Cold New Metadata Metadata <	11
Launch Dene templale Open templale Open templale Launch Inset From Local Drive descriptive : mod: Search Search Heiddata Search Sever Metadata technical : tedu, md Lexinch Sever Metadata technical : tedu, md Sever Metadata technical : wade, md metadata Sever Metadata technical : wade, md scessights : rights, md Sever Metadata Sever Metadata technical : wade, md Sever Metadata technical : wade, md scessights : rights, md Sever Metadata Sever Metadata technical : wade, md Sever Metadata technical : wade, md scessights : rights, md Sever Metadata Sever Metadata technical : wade, md Sever Metadata technical : wade, md scessights, md Sever Metadata Sever Metadata technical : wade, md Sever Metadata technical : wade, md scessights, md Sever Metadata technical : wade, md scessights, md Sever Metadata technical : wade, md <	
Learch Insert From Local Drive descriptive : modi: Editor Search Metadata technical : image_mico Editor Search Metadata on Server: Search Metadata on Server: Search Search Metadata technical : image_mico Search Metadata Search Metadata technical : image_mico technical : image_mico Search Search Metadata on Server: Search technical : video_mid technical : video_mid Search Search Metadata on Server: Search technical : video_mid RTE technical : video_mid Search Search Metadata Tippes on Server: Search copertifies: coperights_mid FIU technical : video_mid Losk Metadata tippes on Local Drive preservation_mid technical : video technical : video	(II)
Seve M K todsta on Serven. Editor Editor Seve on load drive Seve on lo	
Editor Dever Model on Server 1. Lechnical : addo, nd mol Rmode Server 1.0 cold drive Server 1.0 cold drive accessipht: sold drive prov Rmodel Search Server 1.0 control drive cossipht: md RTE genori Search Server 1.0 control drive cossipht: md FIU genori Search Search cossipht: cospiciting: nd conspective_cospiciting.md FIU genori	-
Ealer Save on load drive Several Changed Metadata Types on Load Drive Coopsights : rights_md FIU Coopsights : rights_md FIU Coopsights	
Search Search Al Charged Medida Types on Load Diver accessights : rights_md copytights_md copytights_md FIU Fill Lock Medida Types on Load Diver preservation_md preservation_md	41
Several Changed Metadata Types on Server. Several Changed Metadata Types on Local Drive Deservation: preservation; and Deservation: preservation; and Deservation; and Deservatio	11
Search SeverAl Cataget Mittad //a Types on Load Drive changehistory index personalition, preservation, and preservation, and the cataget drive to an	-11
Unock Metadata	
Colections Defined Context Metastrop Refined Context Metastrop meta_section: structMep Mog Image with thumbnal an	
Update KO Description Intell_section: Hespec paper:SOLVELLA Image: Solution (Section 2016) Image: Solution (Section 2016) Image: Solution (Sect	
Deposit Delate Metadate on Server Vena states V Modification Date	
loget Latt Accessed	
Management J	_
1. Struwar 2. Collections	
	- H
	9
	11
	11
	11
	11
	11
	11
	11
	.
Open on Local Drive (2)	
Maniestations (1)	
house ()	
Patel (0)	1
i • (0, - 0, 1) 6 ⊕ <u>a</u> ≤	×

Before you can edit any data, you have to add fields. Click on "Edit" and then "Add New Field".



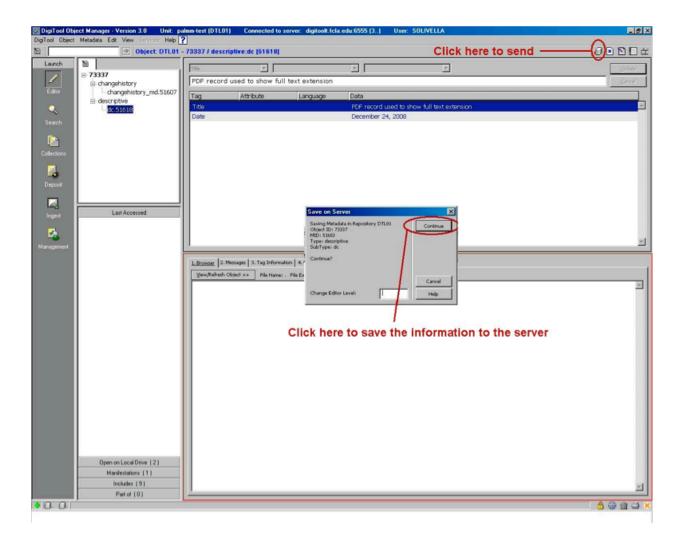
A new field can be added by using the pull-down menu. As many fields that are needed, can be added.



The final step is to click on the file cabinet on the top right; this will send the metadata to the server.

A smaller window will come up to verify that you want to save it to the server.

Click on "Continue" to save to the server

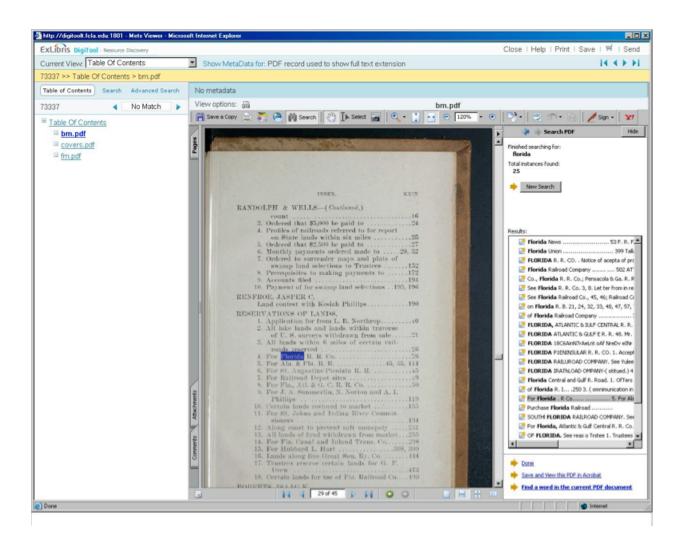


This is the view of the record online. Note that the thumbnail is a custom image. Click on the thumbnail to view the digital entity online.

DigiTool - Results	E - Full - Microsoft Interne	et Explorer		_ # X
🕒 Back 🔹 💮 🗸	💌 🔹 🏠 🔎	Search 🤺 Favorites 🤣 🍰 🌭 🖂 - 🧾 🏭 🐴	File Edit View Favorites Tools Help	2
Address 🔕 http://dig	tooit.fcla.edu:8881/R/4YBCC	28MCQ48R7G4M5JP7HQ3PY1DYE14RKK3F85LCR3F2H6MNCE-00110	o Links 🎦 Yahool 💈 Google 🅑 New Fillmail	 •
¥7 ·			s+ 🕐 Messenger 🖓 Mail + 🍟 MySpace 🖓 News +	
DigiTool - Results	Ful 🔶 Add T	ab		×
		PUBLICATION OF ARCHIVAL LIBRARY & 1 State University Libraries of Florida	MUSEUM MATERIALS	
Search Res	ults Previous Sean	ches My Space Login End Session Help		Guest
Search W-All W	ords= 73337' in 'Gene	ral Silo' Collection [Sorted by: Ranking]		Refine
Brief view	Table view Full vie	2W	So	t by: Ranking •
Record 1 of 1				II 1 1
	/ Click on t	the custom thumbnail to view full version of the	e digital entity	
\sim				
	Object	- Complex Object ()		
	Title	PDF record used to show full text extension		
	Date	December 24, 2008		
-	PID	73337		
	Related collections	> Reclaiming the Everglades		
		Collections by Topic > Environment/Natural History > Reclaiming the Everglades		
		Collections by Media > Text > Reclaiming the Everglades		
		Collections by Contributor > Florida International University Libraries		
		State University System of Florida Publication of Archival Library & Mus Please send questions and comments to: palmm-mail@ufl. © 2006 State University Library System of Florida updated: November 15, 2006		
				<u>*</u>
Done				1 Internet

Because this digital entity is a complex object (parent with multiple children), DigiTool uses a "METS Viewer" to help navigate among the various parts of this item. Note the "Table of Contents" on the left side pane displays with links to each of the parts uploaded during ingest.

In the right pane, the PDF reader provides a feature to search for words in the text of the PDF files.



Because this workflow also included a step for full-text extraction, DigiTool enables a searcher to retrieve this item as a result of a key word or phrase entered under "Basic Search" or "Advanced Search".

For example, if you search on the word "Pensacola", DigiTool will retrieve this item because the term "Pensacola" appears in one or more pages within the PDF files that were ingested for this item.

DigiTool - Search - Microsoft Internet Explorer		844
🕒 Back + 🕞 - 💌 😰 🐔 🔎 Search 👷 Favorites 🍋	🔊 · 🐎 🗔 · 🖵 🏭 🚳	File Edit View Favorites Tools Help
iddress 👔 http://digtoothicla.edu/0001/R/FSPHIEGJEQS7110/GSVNS1HU0SDN/		
¥7 ·	🤍 * Web Search 🔯 Bookmaker 🗉 Settings +	💿 Nessenger 🔄 Mal = 📹 MySpace 💟 News =
DipTool Search + Add Tab		
	State University Libraries of Florida	IUSEUM MATERIALS
Search Results Previous Searches My Space Lo	gin I End Session I Help	Guest
Select collection: or convelling		60
A word or parase: Pensacola	@ Contains C Exact C Starts With	
	for example "Pensacola"	2) Click "go" to continue
Archives Florida (4) Florida Atlantic University Inventories - Florida International University Inventories - Florida State University Inventories More	Steriada (0) Elorida Architecs	Ebenida (16) World Maps - Coral Gables Memory - West Fiscals Photohistory More
MileMarkurn (11)	Yiddish Children's Books (5)	Miami Metropolitan Archive (114)
The Arts (5) West Florida Photohistory - Wolfsonian-FIU Modern Dutch Collection	Flerida State University Yest Collection (18) FSU Heritage Protocol Photograph Collection	Socialist Papers Collection (F)
Oral History (0) Florida Volces	Gallery of Distinction (10)	With the Wild Things (28)
FAMU Football Collection (12)	Node Example Collection (12) The AI-FARU Digital Assets Collection , Remized Collection	FSU Undergraduate Honors Papers (0)
Collections by Topic (376) Children's Literature - Environment/Natural History - Florida More	Collections by Type (170) Archival Finding Aids - Mags - Crai History Mere	Collections by Media (205) Audio - Imagos - Text More
0		internet

	Licia edu 8881/R/KDM1EV43MIMB/11/52/S2/88KU/14P/H8DTQAP1VQ2/Q2/12/AQ15-008				Links 😵 Yahool 💈 Google 🌒 New FiUmal	1
*		/eb Search	Bookmarks*	E Settings -	😑 Messenger 🔄 Mal + 🝓 MySpace 🖓 News +	
igiTool - Flesuits - Brie	et 🔶 Add Tab					
arch Results	I Previous Searches My Space Login End Session Help	5				
						Guer
rch W-All Word	s= pensacela' in 'General Sile' Collection [Sorted by: Planking]					Refine
rief view Tat	ble view. Full view				S	ort by: Ranking 💌
econds 1- 20 of 56						H 1 2 3 P PI
	is workflow 34 with thumbnail, full text and technical extraction	2			f the Proceedings of the Board of Trustees ent Fund of the State of Florida.	of the internal
1201						
Sec. 1			4912	Drainage -	Florida – Periodicals.	
74	(wi		
<u></u>	•			÷		
	inutes, Board of Trustees of the Internal Improvement Fund of the tate of Florida.	4		Castile A	ve., Coral Gables, Florida	
Transform			1445			
Dr	rainage – Florida – Periodicals.		1972			
	(94		
				cân		
	astile Ave., Coral Gables, Florida			Contine Av	ve., Coral Gables, Florida	
and in the second	asure Ave., Cural Gables, Plonta	0	開始	Castile M	ve, cerar Gaules, Pionua	
and a			and the second			
	(-		
				dia .		
	Farris Dryant Papers	0		PDF_reco	rd used to show full text extension	
	nited States. Congress. Senate-Elections, 1970.		211			
Elick here			185211			
1				94		
	3			, min		Internet

(This page left intentionally blank)

Ingest Workflow # 4: Complex object using Comma-Separated-Value (CSV) files

This workflow shows how to create a complex object ("grandparent" record with "parents" and "grandchildren"). The example used for this workflow is an item for Coral Gables Memory:

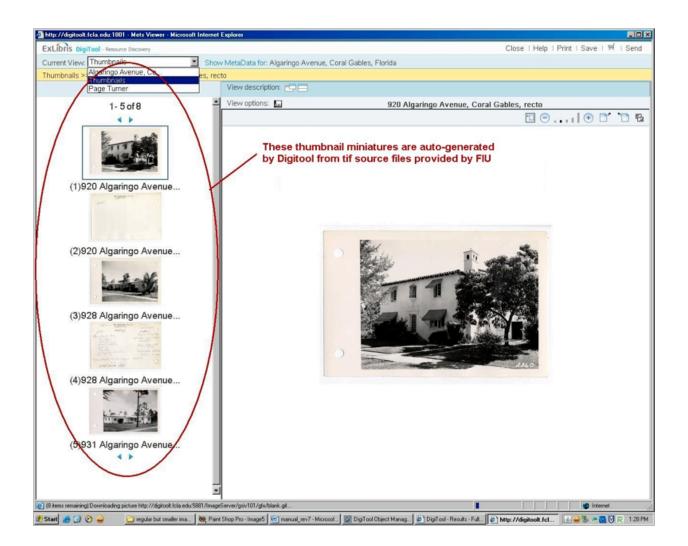
- the "grandparent" is a particular street (e.g, Algaringo Avenue);
- the "parents" are the specific houses on that street (e.g., 920 Algaringo, 928 Algaringo, etc.);
- the "grandchildren" are the individual images representing the front and back views of a house, back (e.g., 920 Algaringo recto and 920 Algaringo verso).

For the example illustrated, the following specific workflow parameters are also used:

- The item is ingested into the DigiTool test server (Admin Unit DTL01) but could also be ingested into the DigiTool production server (FLL01);
- In advance of the ingest process, FIU staff create the CSV file (in Excel) and the corresponding XML mapping file (in Wordpad). A sample from the CSV is shown on page 65 below.
- In this workflow, DigiTool automatically creates JP2000 images using TIF images supplied by FIU;
- This workflow uses two different kinds of thumbnail images, each type serving a different purpose. To avoid confusion, here is an explanation to differentiate the two types of thumbnails:
 - 1. One type of thumbnail is the clickable icon (pictured below) that links the user from the metadata record to the full digital entity. There is just one of these thumbnails for the entire complex object. This type of thumbnail has been part of the previous workflows included in this Manual.

DigiTool - Results -	Full - Microsoft Intern	et Explorer				181
😋 Back + 🕥 -	🖹 🖀 🏠 🔎	Search 📌 Favorites 🤞	9) 🍰 😓 🗔 - 🛄 🛍	3	File Edit View Favorites Tools Help	2
Address 👔 http://digito	uit. Icela. edu: 8881./R./UVD G	ABHFTVLTNUGUHSBN4NV3	P4FFT8V6G24VHENV9S8PRVUQ-000	10 💽 🔂 Go	Link: 🖅 Yahool 🥑 Google 🅑 New FiUmail	-
¥7 ·			٩	rieb Search 🐼 Bookmarka+ 🖪 Settings+	😛 Messenger- 🔩 Mail - 🗳 MySpace 🙄 News	
DigTool-Results - F	T bisA 🔶 🔰 Ilu	felo				E
				CHIVAL LIBRARY & M ate University Libraries of Florida	IUSEUM MATERIALS	
Search Result	ts Previous Sear	ches My Space	Login End Session Hel	p		
						Guest
Search W-All Wo	rds= 66100' in 'Gene	ral Silo' Collection [S	orted by: Ranking]			Refine
Brief view T	able view Full vie	ew				Sort by: Ranking
Record 1 of 1						14 1 14
			s made in advance l uploaded to the Dig			2 C M
	Object	an in	- IMAGESE	ro		
1.150	ray	Algaringo Avenue, C	oral Gables, Florida			
	Description	Photographs of 4 built	ldings on Albenga Street, Coral G	ables, with property information on the	verso of each photograph. Address numbers ran	ige between 920 to 936.
	Contributor	Kerdyk Realty				

2. The other type of thumbnail used in this example is the miniature representative of each image included in the complex object. There is one thumbnail for each image file. These thumbnails are auto-generated by DigiTool.



The following page describes the CSV file used in this example.

This is a view of the CSV file used to create the Algaringo Avenue record in DigiTool.

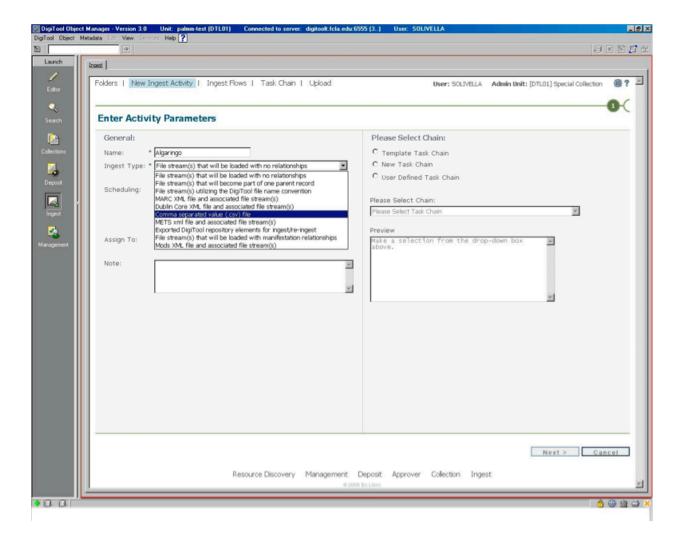
As you will notice in column 'A3', it says "thumbnail.jpg". This is the first type of thumbnail explained above--it appears in the metadata record and links the user between the metadata and the full digital entity. FIU creates this thumbnail in advance at 150 pixels for width and 100 pixels for height.

2	B - 7 - 1	N -) =								algaring	o-csv - Microsoft Exce								-
	Home	Insert		Layout	Forms	alas Data	Review	View		nganny	-cor - microsore coce								0.0
retter	X Cut												-	R 1 - R	-		1000	Σ AutoSum -	- 44
	Copy		Calibri		11 -				Wrap Text		General	-			Ū.			A Fill -	T in
Paste	I Format		BI	<u>u</u> - E	8-13	• · <u>A</u> ·		第 年 1	Merge & Ce	enter *	\$ - % , 38	400 47.8	Conditional For Formatting * as Ta	nat Cell ble • Styles •	Inser	t Dele	te Format		ort & Find & Rer * Select *
	Clipboard	6		Font	1	6		Alignme	nt	6	Number	6	Styles			Cell	s	Editin	9
	A2	-	0	fx															
	A			в		С	C)			E		F	G		н	1	J	K
	ile_name		2 direct	ory path		am_locatio	n 4 store_co	ommand						7 relation	type			10 entity_type	
2					nfs				Algaringo A	Avenue	, Coral Gables, Flo	rida	VIEW			0		IMAGESET	MCA, CGM
	umbnail.jp		default		nfs		copy						THUMBNAIL	manifesta	tion	1		IMAGE	MCA, CGM
4 FI05130004-1tif.tif			default nfs				copy			go Avenue, Coral Gables, recto go Avenue, Coral Gables, verso			part_of part_of		2			MCA, CGM MCA, CGM	
5 FI05130004-2tif.tif 5 FI05130004-3tif.tif			default nfs default nfs		nfs		copy		920 Algaringo Aven 928 Algaringo Aven					part_of part_of		3 0			MCA, CGM MCA, CGM
-	05130004-3		default		nfs		copy				nue, Coral Gables,			part_of		5			MCA, CGM
	5130004-5		default		nfs		copy		-	-	nue, Coral Gables			part of		6			MCA, CGM
9 FI05130004-6tif.tif			default nfs				copy		-	-	nue, Coral Gables,			part_of		7 0			MCA, CGM
FIG	5130004-7	tif.tif	default		nfs		copy			*	nue, Coral Gables,			part_of		8		5	MCA, CGM
1 FIG	5130004-8	tif.tif	default		nfs		copy		936 Algarin	go Ave	nue, Coral Gables,	verso	ARCHIVE	part_of		9	(0	MCA, CGM
2																			
	W5		0	f.v.															
	L		M	N			0				P		Q	R			s	т	U
12	partition_b	13 par	tition_c	14 pres	level	15 dc_title	1			16 dc	description_1	17	dc_contributor	1 18 dc_da	te 19	dc_for	mat	20 dc_format	21 dc_rights
FIU						Algaringo A	Avenue, Con	al Gable:	s, Florida	Photo	graphs of 4 building	ngs Ke	rdyk Realty	1949?	Ph	otogra	phic prints.	4 x 6 in.	Electronic ver
FIU	1																		
FIU		FIU,M		critical			ngo Avenue,												
FIU		FIU,MCA critical 920 Algaringo Avenue, Coral Gable																	
FIU		FIU,M		critical		-	ngo Avenue,												
FIU		FIU,M				928 Algaringo Avenue, Coral Gab 931 Algaringo Avenue, Coral Gab													
FIU		FIU,M		critical															
FIU FIU,M		FIU,M					-	to Avenue, Coral Gat to Avenue, Coral Gat											
FIU		FIU,M		critical		-	ngo Avenue,												
10		110,14	-	critical		STO Migarit	igo Avenue,	coraroa	iores, verso					-					
	Y1		0	f.e															
1					V								W						x
22 dc_rights					23 dcte	23 dcterms_physicalLocation								24 dc	identifier_1				
All	rights to in	nages a	re held	by the re	spectiv	ve holding i	institution. T	his imag	e is City of	Coral G	ables, Historical R	esour	ces Department	, 2327 Salze	do Stre	eet, Co	ral Gables,	FL 33134 FI051	30004
ро	sted public	ly for n	on-profi	it educati	ional u	ses, exclud	ing printed p	publicati	on.										
					for cop	wright infor	mation cont	act the											
res	pective ho	Iding in	stitutio	n.															
0																			
1																			
2																			

Once the CSV and mapping files are completed, the next step is going to Meditor's "Connect to" option and pick the preferred Admin. Unit. In this case it's a test, so use DTL01 (palmm-test).

DigiTool Object Me		Unit: palam-test (DTL01) Connected to server: digitoolt.fcla.edu.65	955 (3) User: SOLIVELLA
Connect to	painm-test painm-live	iss may :	I X X I
int Calei	fu-live		
dministration Itilities	ders New	Ingest Activity Ingest Flows Task Chain Upload	User: SOLIVELLA Admin Unit: [DTL01] Special Collection 🚳 ? 📱
xit			•
≪ Search	Enter Activ	ity Parameters	U
	General:		Please Select Chain:
lections	Name:	•	C Template Task Chain
3	Ingest Type:	File stream(s) that will be loaded with no relationships	C New Task Chain
Deposit			C User Defined Task Chain
	Scheduling:	As Soon As Possible	Please Select Chain:
Ingest		C Scheduled Date: Time: 1 • : 00 • C am C pm	Please Select Task Chain
		The I a Come of an of phi	
S	Assign To:	SOLIVELLA .	Preview Make a selection from the drop-down box
anagement			above.
	Note:	2	
		2	2
			Next > Cancel
		Resource Discovery Management	Deposit Approver Collection Ingest
		0 2003	Ex Chela
			ර් 📾 🌐 🖯

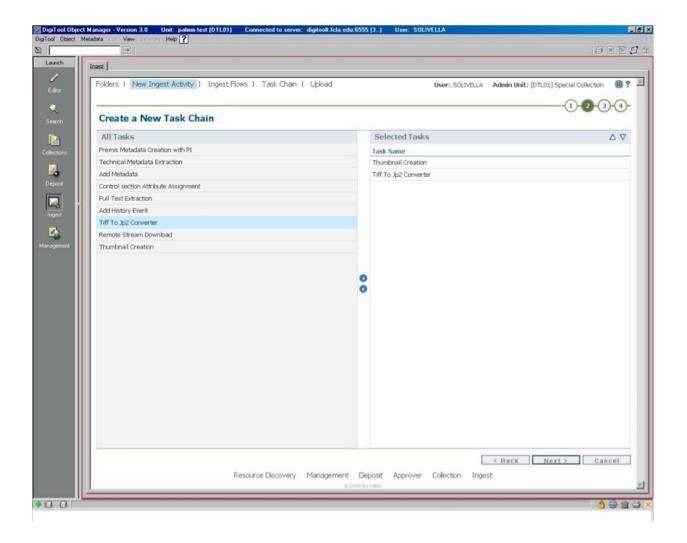
Start by naming this record with the Street's name (In this case it's Algaringo). Then choose "Ingest Type", which in this case is "Comma separated value (CSV) file".



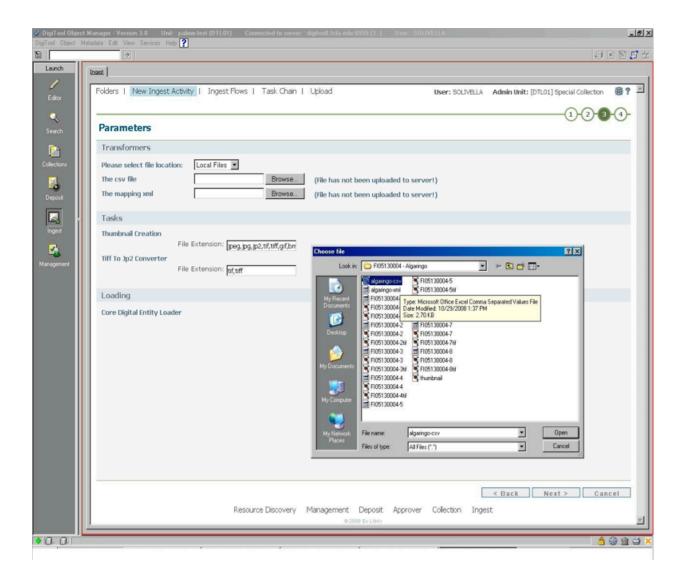
Select "Template Task Chain" and on the pull-down menu, choose "Thumbnail Creation Only". (This is the step that sets up DigiTool to make the thumbnail miniatures for each image file loaded in the file stream). Then click on "Next".

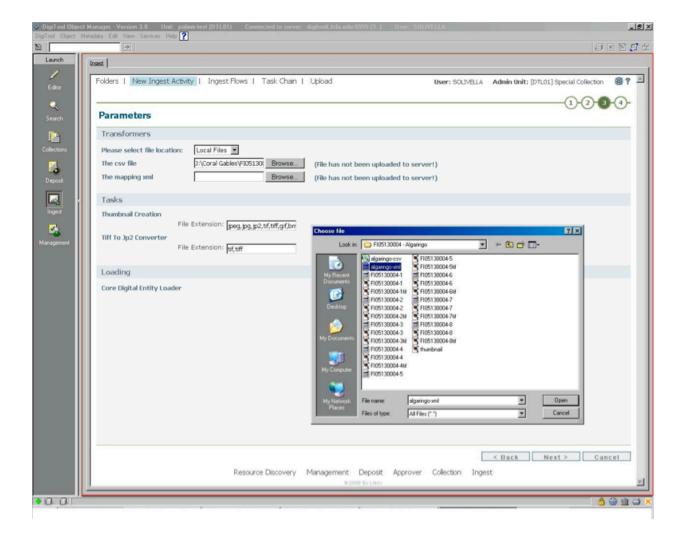
DigiTool Object Manager - Version 3.0 Unit: palam-test (DTL01) Conne Distort Object Matadas 201 View Objectors Hab 2	ted to server: digitoolt.fcla.edu:6555 (3) User: SOLIVELLA
	ARRIT
Point coll Dieject Manages - Version 3.0 Unit: palamitest (D1L01) Connet DigTool Dieject Manages - Version 3.0 Unit: palamitest (D1L01) Connet DigTool Dieject Manages - Version 3.0 Unit: palamitest (D1L01) Connet DigTool Dieject Manages - Version 3.0 Unit: palamitest (D1L01) Connet DigTool Dieject Manages - Version 3.0 Unit: palamitest (D1L01) Connet DigTool Dieject Manages - Version 3.0 Unit: palamitest (D1L01) Connet Digtool Dieject Manages - Version 3.0 Unit: palamitest (D1L01) Connet Editor Editor Editor Enter Activity Parameters General: Name: * Algaringo Ingest Type: * Comma separated value (csv) file Decost Scheduling: © As Soon As Possible © Management Assign To: SCLIVELLA Note:	Ask Chain Upload User: SOLIVELLA Admin Unit: [DTL01] Special Collection ? ? Please Select Chain: The Template Task Chain Ouser Defined Task Chain Please Select Chain: Please Select Chain:
Resource	Next > Cancel Discovery Management Deposit Approver Collection Ingest 0:2000 Ex.(164)

Since you will want the files to display as JPEG2000 images to the user, set up DigiTool to auto-generate them instead of having FIU create them ahead of time. On the left hand side click (one time) on "Tiff to JP2 converter"; then click on the arrow pointing to the right. Meditor will move the task over to the right side. Then click on "Next.



Now you will want to set the commands in motion by selecting the "csv file", "mapping xml", "Thumbnail Creation" and "Tiff To Jp2 Converter". Start by clicking "Browse" and looking for the CSV and mapping xml files in your file directory.



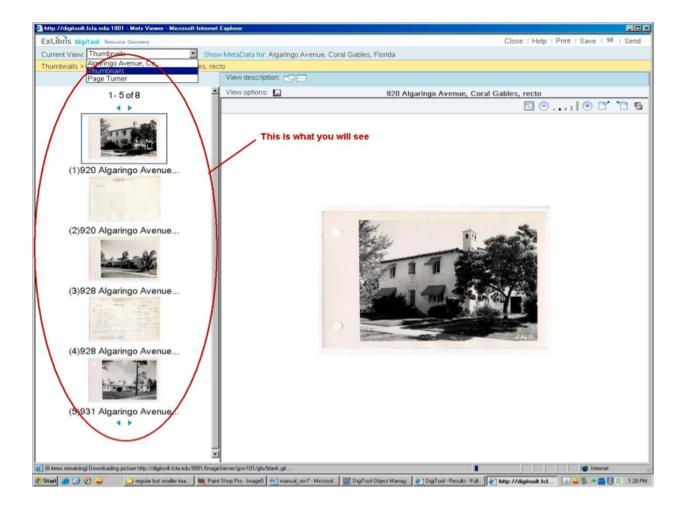


Under "Tasks" where it says "Thumbnail Creation", indicate the file extension for the files being supplied to make the miniature thumbnails for each file in the filestream. Make sure you enter "jpeg", "jpg" and "jp2" (if creating JP2000 files).

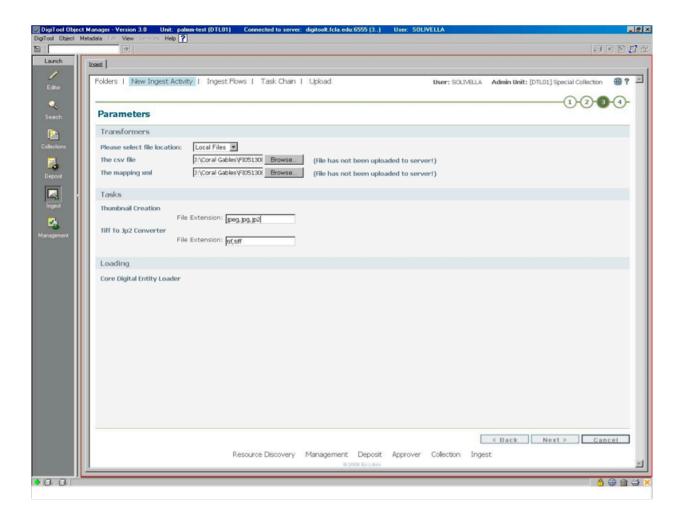
See the next page for a more detailed view of what the resulting thumbnails will look like.

	Manager - Version 3.0 Unit: palam-test (DTL01) Connected to server: digitoolt.fcla.edu.6555 (3) User: SOLIVELLA	_8×
10		ほ 2 5 5 日
Launch	load	
Editor	Folders New Ingest Activity Ingest Flows Task Chain Upload User: SOLIVELLA	Admin Unit: [DTL01] Special Collection 🕮 ? 🔳
् Search	Parameters	1-2-3-4
	Transformers	
Collections	Please select file location: Local Files Image: Comparison of the select file in the set of the set o	
Deposit	The mapping xml [J:\Coral Gables\FI05130] Browse (File has not been uploaded to server!)	
Ingest	Tasks	
Management	Thumbhail Creation File Extension: [peg, jpg, jp2] Tiff To Jp2 Converter File Extension: [uf, uff	
	Loading	
	Core Digital Entity Loader	
	Resource Discovery Management Deposit Approver Collection Ing # 2000 Ex Lited	< Back Next > Cancel
• la a		<u>් ම ක ජ ×</u>

The thumbnails being auto-generated by DigiTool will end up looking like those shown here. For each JPEG2000 image displayed in the right pane, there will be a corresponding thumbnail in the left pane.

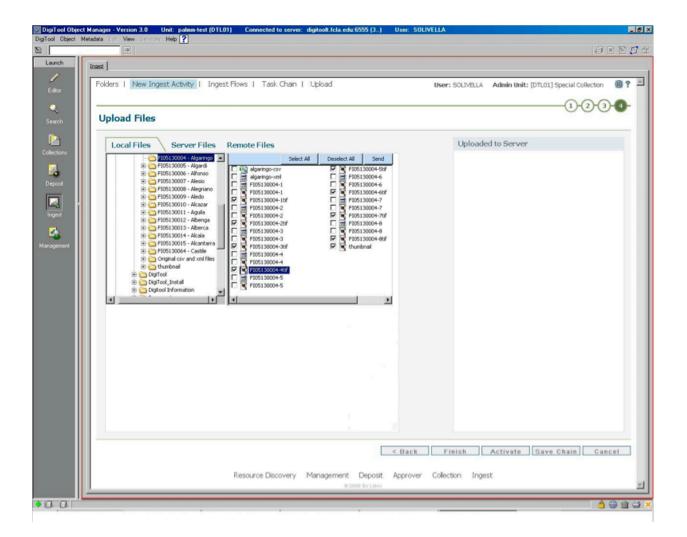


In the "Tiff to Jp2 converter", type in "tif, tiff", because FIU is supplying source TIF files from which DigiTool will auto-generate JP2000 files for display to the user. Click on "Next".

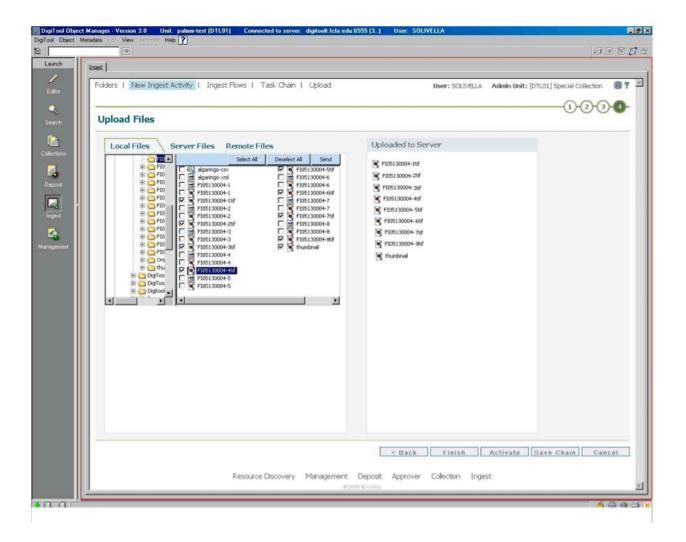


Choose the images needed to upload. Remember that DigiTool will auto-generate the JP2000 files and the set of thumbnail miniatures, so only click on the TIFs and the thumbnail.jpg.

Click on "Send".



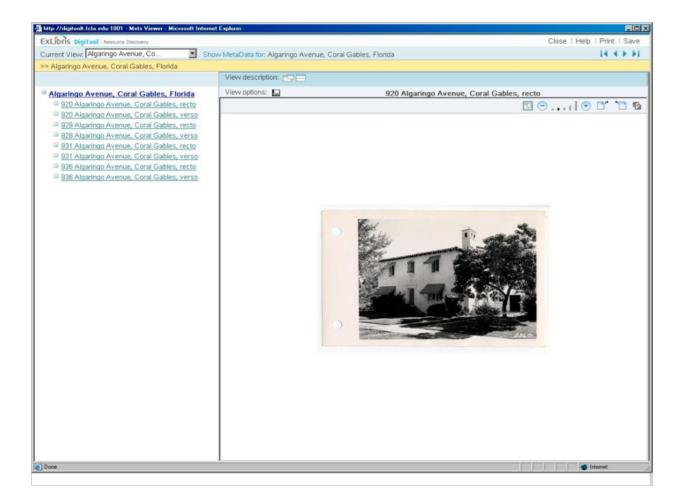
Once the images have moved over to the "Uploaded to Server" screen, you are ready to click "Activate" and DigiTool will do the rest.



This is the final view of the Coral Gables record in DigiTool. The metadata record describes the complex digital entity as a whole, which represents a particular street in Coral Gables (the "grandparent").

-		UT 48C6DNSSD 3/79PJLVR9SU5N8CI4DEKK2Y934/102LCDH 006667lunc+resultsjump hultiset_eniz 🛃 Go Links 🖅 Yahool 👔 FIU WebMu Q 🔍 Web Search 🗠 🖗 Bookmarkser 🖂 Settings= 🔄 Messengee 🖄 Mail + 🖏 MySp							
DigiTool - Result	s - Full 🛉 Add Ta								
arch I Res	suits Previous Searc	hes My Space Login End Session Help	Guest						
	A DESCRIPTION OF TAXABLE PARTY.	neral Silo' Collection [Sorted by: Ranking]	Sort by: Ranking						
ecord 3 of 4	Table view Full vie	N	III 1 2 3 P						
			0016000						
	Object	- IMAGESET ()							
2.14a.	Title	Algaringo Avenue, Coral Gables, Florida							
	Description	Photographs of 4 buildings on Albenga Street, Coral Gables, with property information on the verso of each photograph. Address numbers range between 920 to 936.							
	Contributor	Kerdyk Realty							
	Date	1949?							
	Format	Photographic prints.	Photographic prints.						
		4 x 6 in.							
	Rights	Electronic version created 2005, State University System of Florida.							
		All rights to images are held by the respective holding institution. This image is posted publicly for non-profit educational user purchase copies of images and/or for copyright information contact the respective holding institution.	s, excluding printed publication. To						
	Location	City of Coral Gables, Historical Resources Department, 2327 Salzedo Street, Coral Gables, FL 33134							
	Identifier	F105130004							
	PID	66100							
	Related collections	> Miami Metropolitan Archive							
		State University System of Florida Publication of Archival Library & Museum Materials							

Clicking on the thumbnail icon in the previous screen takes the user to the METS viewer to see the full object. The TOC in the left pane displays all of the houses (or "parents") for the street (or "grandparent"). Clicking on any of the entries in the TOC brings up the images for the individual houses ("grandchildren").



Creating a Collection in DigiTool

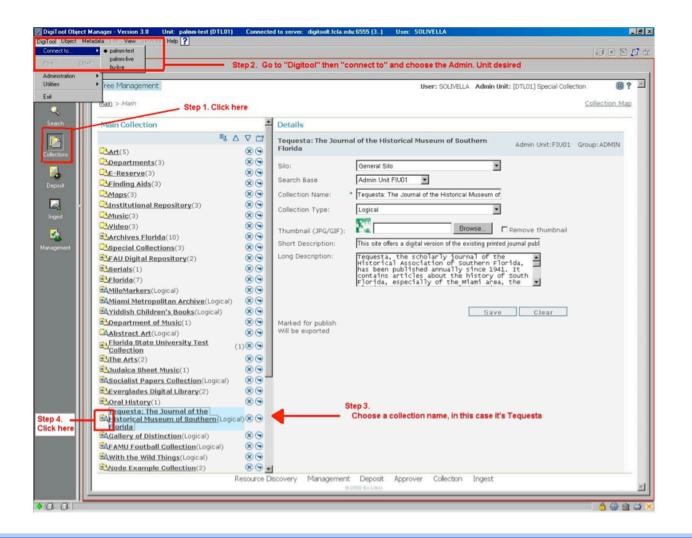
This procedure describes how to make a new collection in DigiTool and then configure it so it is searchable in DigiTool. The example illustrated here is for a new collection entitled "Tequesta" which is created in the DigiTool test server.

Step 1: Open up the "Collection Manager" module in Meditor by clicking on the icon located in the grey sidebar.

Step 2: Go to "DigiTool" and "Connect to" the unit you want to work with. In this example, FIU is working on a new collection on the DigiTool test server labeled as "palmm-test" in the Digitool configuration menu.

Step 3: Fill in the form on the right side of the screen, and click the "Save" button.

Step 4: To configure the settings for this new collection, click on the title of the collection (one time) so it highlights into a light blue; then click on the yellow folder icon to go to the next step.



On this screen you set up the parameters for searching the new collection in DigiTool, and including all the items it contains within the browseable collection that displays in DigiTool.

Step 1: Click on the drop-down menu and choose "Florida International University" (FIU)

Step 2: Click on the "Search in fields" menu and choose "collection code"

Step 3: Type in "TEQ" (for Tequesta). Note that the collection code must already have been created through arrangements with FCLA. Otherwise, the process will fail because DigiTool won't recognize the new collection.

DigiTool Object			cted to server: digitoolt.tcla.edu:6555 (3) User: SOLIVELLA	_5×
10	•			GREEH
Launch	Collection Management			
1	Tree Management		User: SOLIVELLA Admin Unit: [DTL01] Special Collects	n @? =
Editor				
Q	Main > Tequesta: T	The Journal of the Historical Muse	eum of Southern Florida	Collection Map
Search		ournal of the Historical hern Florida Collection	Search Results	Help
Collections	t	Q g	step 1. Click on FIU	
	Search Fields:	W-PartitionA = teg	Select collection: All Collections	GO
Deposit	Adjacency:	Contains	Search in fields All Fields And	
			All Fields step 3. For this collection, type in "	TEON
Ingest		step 2. Click on "Col	lection Code" Contains C Exact C Starts With	TEQ
S .			PDF A	
Management			Media type: ALL File format: RTF	
			TXT	
			State University System of Florida Publication of Archival Library & Museum Materials Please send questions and comments to: <u>palmm-mailQuff.edu</u> © 2006 State University Library System of Florida updated: November 16, 2006	
		Berourse	Discovery Management Deposit Approver Collection Ingest	
	<u> </u>	1.0500/00	Babovery management seguent report consciont ingest B2000 Exciteri	2
• la a l				6 @ @ 4 ×

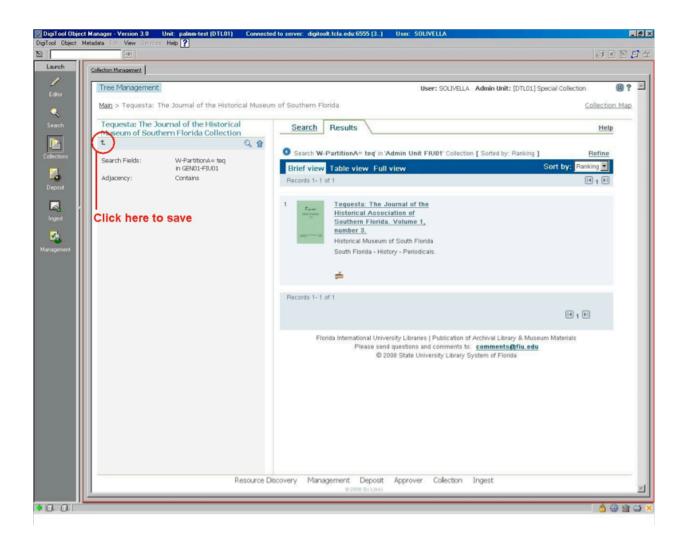
Click on the red "Go" button in the top right corner to store the search parameters for this collection.

	•			g R R J
h []	Collection Management			
	Tree Management		User: SOLIVELLA Admin Unit: [DTL01] Special Collection 🛛 📵 ?
	Main > Tequesta: 1	The Journal of the Historical Mu	eum of Southern Florida	Collection Map
		ournal of the Historical hern Florida Collection	Search Results	Help
na -	-		0	
	Search Fields: Adjacency:	W-PartitionA= teq in GEN01-FIU01 Contains	Select collection: Florida International University	GO
'			Search in fields: Collection Code TEC And	
			C Contains C Exact C Starts With	Click on GO
~~			Media type: ALL File format:	
			Florida International University Libraries Publication of Archival Library & Mu Please send questions and comments to: <u>comments @fux ed</u> @ 2008 State University Library System of Florida	
		Resourc	e Discovery Management Deposit Approver Collection Ingest	
				<u>6</u> 🕀 🏦

You should be able to review the set-up for the new collection in the final step.

Click on the top left arrow to save.

Remember to notify FCLA that you have created and published a new collection, because there is a job they need to run to pick up newly published collections.



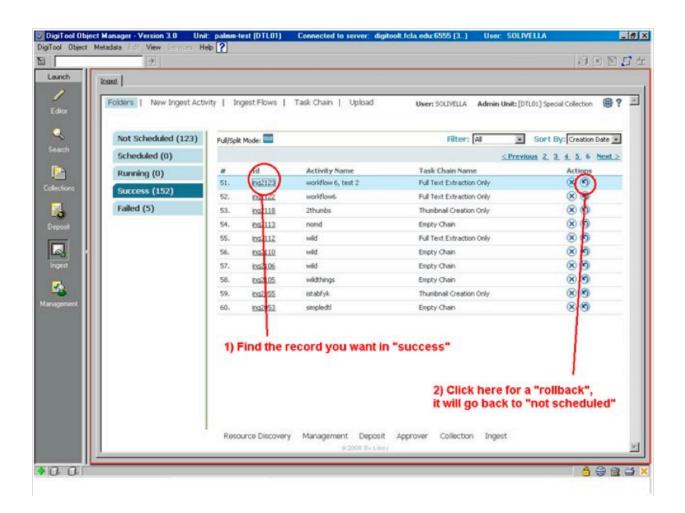
Deleting a record that is in the live DigiTool server

This SOP will show you how to delete a record you don't want to display in DigiTool.

Step 1: Open up Meditor

Step 2: Go to "Ingest" and then "Success" to find the record you want to delete.

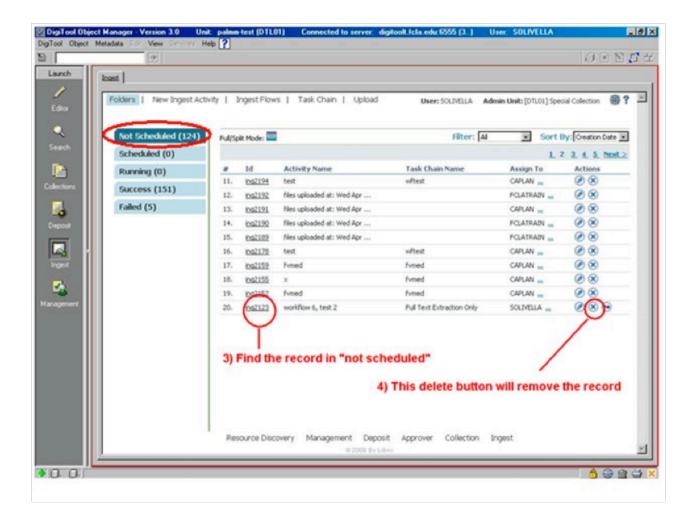
Step 3: Click on the arrow to "roll back"



The record will roll back to "Not Scheduled" section, so go there.

Look for the record to delete and click on the "X" in the "Actions" column.

It takes until the next day for the changes to take place when the DigiTool Live server updates.

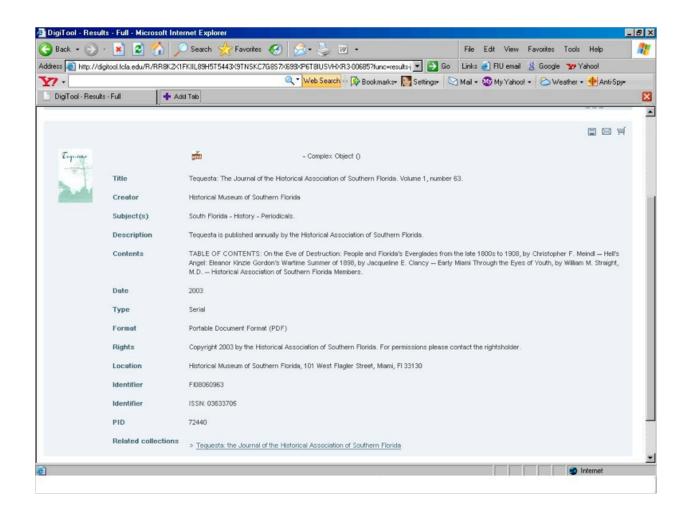


Revising data for a complex object

This procedure describes how to revise a record for a complex object, once it has already been ingested in DigiTool and displays to the user. For this example, a journal issue with several articles is being used. What needs to be revised is the title of one article within the journal. The example PID 72440 from the Tequesta collection is used to illustrate the procedure.

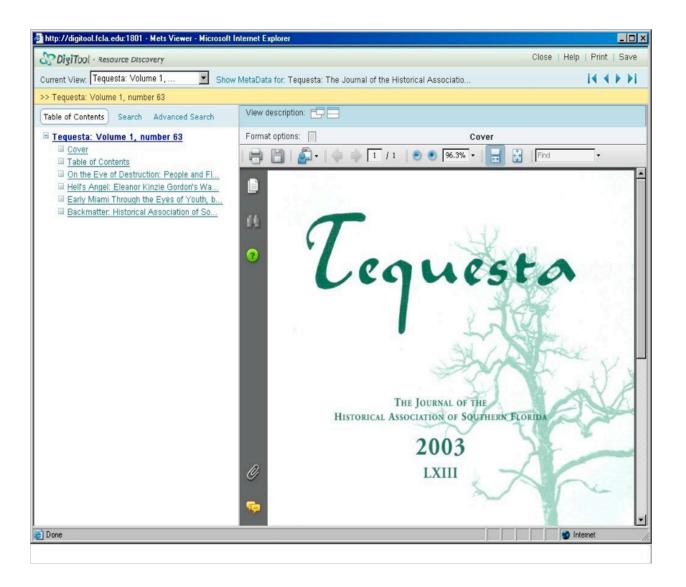
Revisions need to be made in two places: in the parent metadata record, where the article titles are listed; and in the child metadata record where the erroneous title is located.

Below is what the Tequesta record looks like online. Recall that the metadata record describes the complex object as a whole - in this case, a specific issue of the journal Tequesta. The contents of this metadata record needs to be revised - specifically, the title of the article.

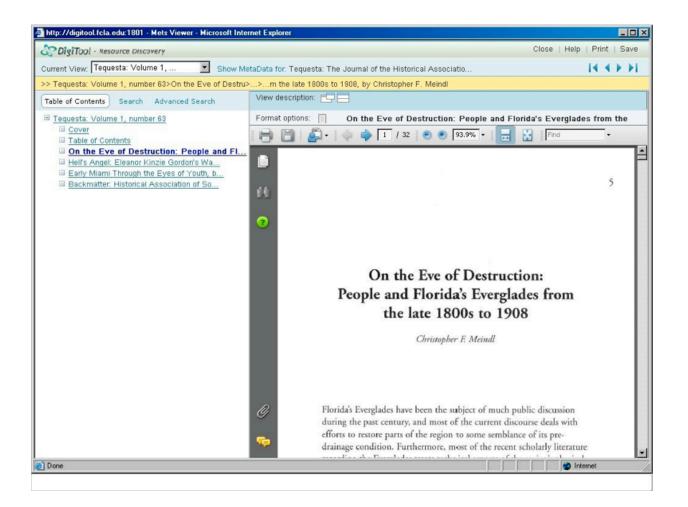


To revise the title of a particular article within the journal requires drilling down deeper into components of this complex object. Start by viewing the journal issue via the METS viewer, as shown below.

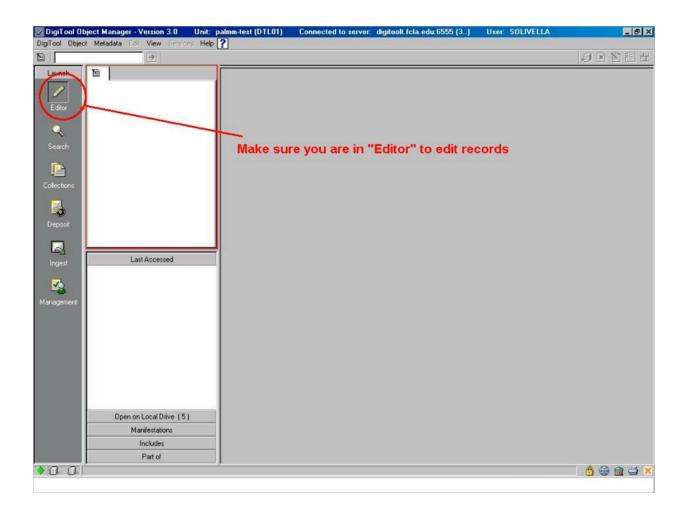
Note that the individual article titles are displayed in the "Table of Contents" pane on the left side of the screen.



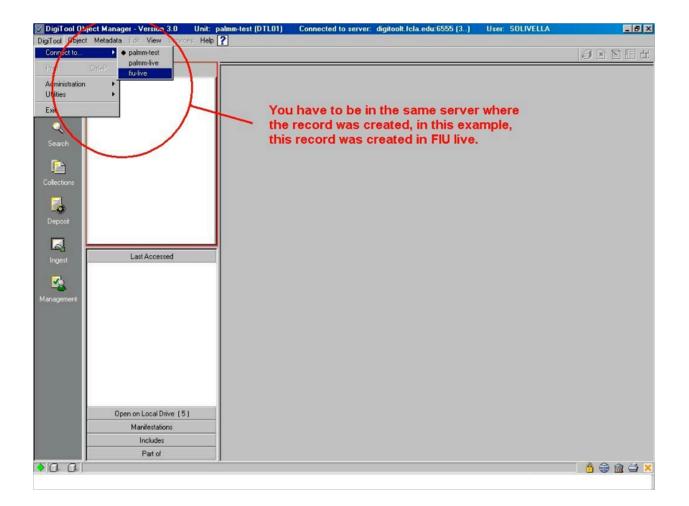
This is a view of a specific article within this journal issue.



Open up Meditor and go to "Editor" to edit the record.



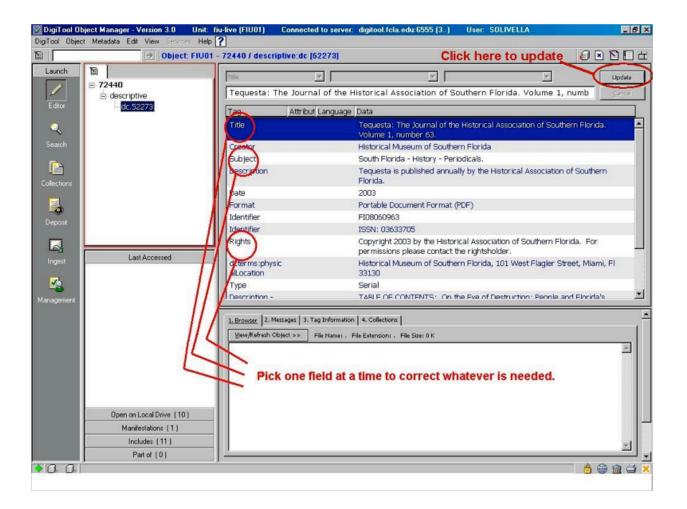
Click on "DigiTool" and click on "Connect to" the server that you need; in this case it's "fiu-live"



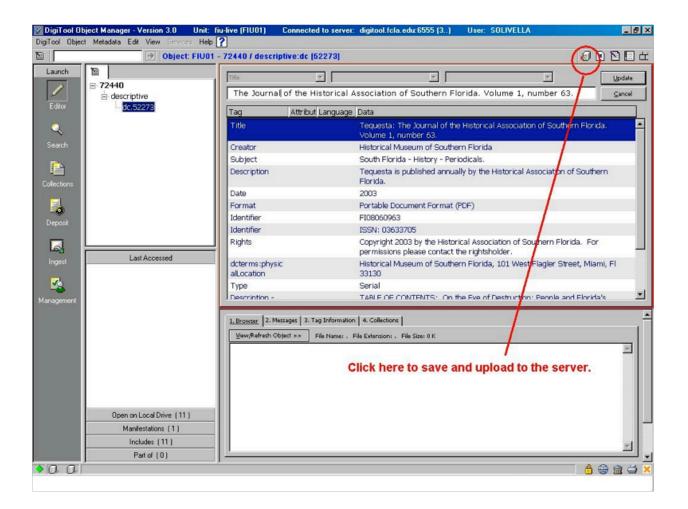
Normally to the right side, where it says "Control" and "Stream Ref" you don't have to do much unless "Label" has something that needs fixing. Click on dc.52273 to take you to the Dublin Core metadata record.

	ject Manager - Version 3.0	Unit: fiu-live (FIU01)	Connected to server:	digitool.fcla.edu:6555 (3)	User: SOLIVELLA	
DigiTool Object	t Metadata Edit View Service	s Help 🥐				
1 72440	Dject:	FIU01 - 72440				<i>(</i>) 🖹 🗎 🗄 🗄
Launch	™ □ 72440	1. Control 2.5	itream Ref			1
	- deseriptive	Label	Tequesta: Vol	ume 1, number 63		Update
Ector	dc.52273	Note				Gencel
		Usage Type	View	Partition A	TEQ	
Search		Entity Type	Complex Object	Partition B	FIU	-
search		Status	Default	▼ Partition C		-
		Pres. Level	Default	-		
Collections		Ingest ID	ing2513	Ingest Name	Tequesta 2003	Ę
_		Creator	creator:SOLIVELLA	Modified By	creator:SOLIVELLA	
5		Creation Date	2008-07-07 23:37:58	Modification Date	2008-07-15 11:25:27	
Deposit						
Ingest	Last Accessed	1) Ente	r the PID numb	er you want to ed	lit in this case	it's 72440
			i dici ib ilalib	ci you want to co	in, in this cuse,	,
- 🕰 -		N				
Management		X				
		1. Browser 2.	Collections]			
		View/Refresh		le Extension: , File Size: 0 K		1
		Constant of the second	Pile Hallies 1 Pi	Re Cateriation 1 Pile Steer of K		
		2) Clici	c on this to go to	o the Dublin Core	e section to edi	it what you need.
						and the second
	Open on Local Drive (10)					
	Manifestations (1)					
	Includes (11)					*
	Part of (0)					
						â 🖶 🚔 🔀

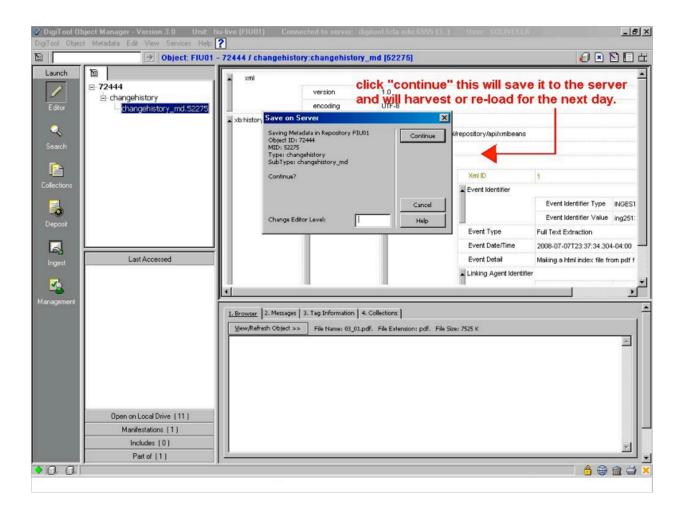
To the right, you pick the field you want to edit and go one by one, clicking on the "Update" button after every entry.



Click on the file cabinet to save the revised record and upload to the server.



A window will pop up where you click "Continue".



To further edit a METS file, you must look for sub-PIDs.

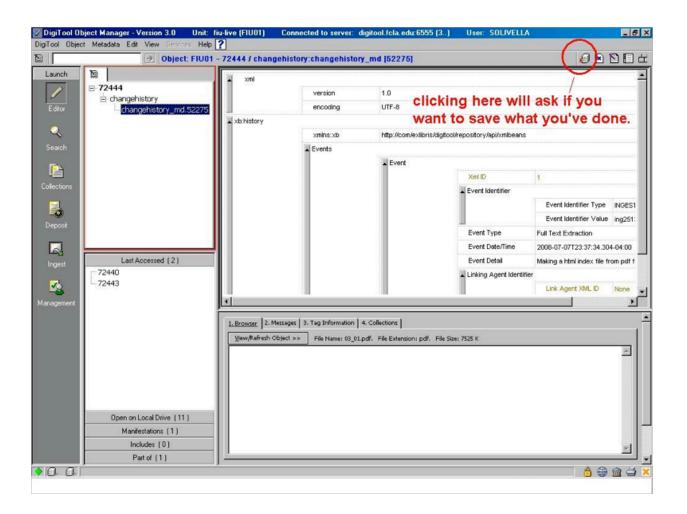
For example, to find "On the Eve Destruction: People and Florida's Everglades" you have to fish around till you find the METS TOC, you do that by typing in numbers after the parent PID.... it's kind of like by numbers...if the parent PID number is 12000 and this record has 5 children, plus the cover, FM, 5 chapters and BM, you have to count down so the cover would be 12001; the front matter 12002; each chapter would be 12003 through 12208; respectively back matter would be 12009; and so on.

Know the main PID number and know how many chapters you have, and you can usually zero in within two or three tries

In this example the parent PID is 72440 but the sub-PID for this particular chapter is 72444. The only thing you really need to edit is the "Label" section, then you click on the "Update" button.

		J-live (FIU01)	Connected to server:	digitool.fcla.edu:6555 (3)	User: SOLIVELLA	_ 🗗 🗙
	Metadata Edit View Services Help					
	Object: FIU01 -	72444				<i>(</i>] ■ 1 = ±
the second se		1. Control 2. Str	eam Ref			\cap
1	E 72444	Label				
Editor	changehistory changehistory_md.52275		On the Eve of	Destruction: People and	fiorida's Everglades	Update
		Note			-	
2		Usage Type	View	Partition A	TEQ	
Search		Entity Type	Image	Partition B	FIU	
TO N		Status	Default	Partition C		
		Pres. Level	Default			
Collections		Ingest ID	ing2513	Ingest Name	Tequesta 2003	
		Creator	creator:SOLIVELLA	Modified By	super:SOLIVELLA	
Deposit		Creation Date	2008-07-07 23:37:58	Modification Date	2008-07-15 11:25:55	
Depose				This	button will light u	ID IF you have
					a correction on	
Ingest	Last Accessed (2)					
	72440					
<u>s</u>	-/243					
Management						
		1. Browser 2. Co	lections			
		View/Refresh Ob	bject >> File Name: 03_0	1.pdf. File Extension: pdf. File Si	ze: 7525 K	
						×
	Open on Local Drive (11)					
	Manifestations (1)					
	Includes (0)					7
	Part of (1)					
0 0 1						👘 🔒 🔒 🔀 🔀

Then to make sure it properly uploads to harvest again, go to "changehistory_md.52275" on the left hand side. And click on the file cabinet, just to make sure it uploads.



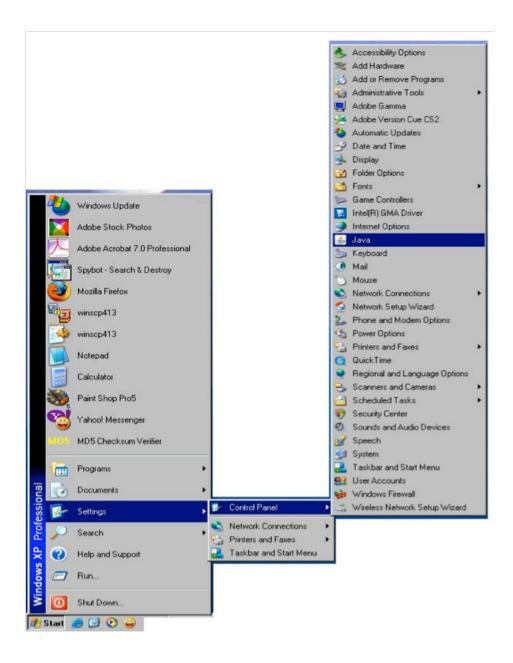
(This page left intentionally blank)

Adding more memory within Meditor

Download and install JRE ver. 1.6 update 10, follow directions (This is needed to resolve a problem in previous versions when working with large memory.)

Close all browser windows.

Then go to "Start" at the bottom left of the computer, then "Control Panel" and "Java"



Click on the "Java" tab.

🕌 Java Control Panel	
General Update Java Scurity Advanced	
About	
View version information about Java Control Panel.	
Click Here	About
Network Settings	
Network settings are used when making Internet co will use the network settings in your web browser. modify these settings.	
	Network Settings
Temporary Internet Files	
Files you use in Java applications are stored in a sp later. Only advanced users should delete files or m	
Set	ttings View
OK	Cancel Apply

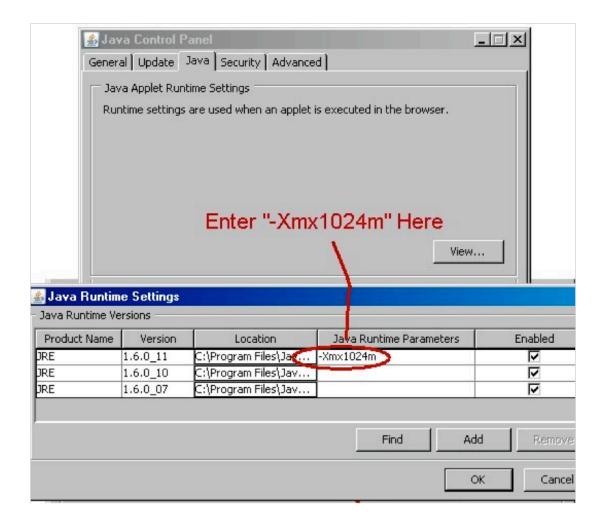
Then click on "View" under "Java Applet".

🛃 Java Control Panel	_ 🗆 🗙
General Update Java Security Advanced	
Java Applet Runtime Settings	
Runtime settings are used when an applet is executed in the browser.	
Click Here	
Λ	
Viev	·)
Java Application Runtime Settings	
Runtime settings are used when a Java application or applet is launched us	sing the
Java Network Launching Protocol (JNLP).	
View	e
OK Cancel	Apply

A window will come up that says "Java Runtime Setting"

Where it says "Java Runtime Parameters" double click in the column and enter"-Xmx1024m"

Hit "OK" and reboot. You can now use Meditor as normal.



Note: Set JRE max memory (e.g. 1024m - this should not exceed 3/4 of your physical RAM) - see attached.